



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Solartech International Holdings Limited  
 Date Submitted 03/05/2010

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : <u>1166</u> Description : <u>Ordinary Shares</u>			
	No. of ordinary shares	Par value <i>HKD</i>	Authorised share capital <i>HKD</i>
Balance at close of preceding month	<u>30,000,000,000</u>	<u>0.01</u>	<u>300,000,000</u>
Increase/(decrease)	<u>20,000,000,000</u>	<u>0.01</u>	<u>200,000,000</u>
Balance at close of the month	<u>50,000,000,000</u>	<u>0.01</u>	<u>500,000,000</u>
(2) Stock code : <u>N/A</u> Description : _____			
	No. of ordinary shares	Par value <i>(State currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

## 2. Preference Shares

Stock code :	<u>N/A</u>	Description :	_____	
		No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

## 3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	_____	
		No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

Total authorised share capital at the end of the month (*HKD*) 500,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>1,574,420,362</u>	_____	_____	_____
Increase/ (decrease) during the month	<u>2,000,000,000</u>	_____	_____	_____
Balance at close of the month	<u>3,574,420,362</u>	_____	_____	_____

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. Ordinary</u>						
_____						
_____						
_____						
_____						
_____						
_____ shares	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>6,036,000</u>
(Note 1)						
<u>2. N/A</u>						
_____						
_____						
_____ ( / / )						
_____ shares	_____	_____	_____	_____	_____	_____
(Note 1)						
<u>3. N/A</u>						
_____						
_____						
_____ ( / / )						
_____ shares	_____	_____	_____	_____	_____	_____
(Note 1)						
				Total A. (Ordinary shares)	<u>N/A</u>	<u>6,036,000</u>
				(Preference shares)	<u>N/A</u>	
				(Other class)	<u>N/A</u>	
Total funds raised during the month from exercise of options (State currency)				<u>N/A</u>	_____	

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
2. N/A						
( / / ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
3. N/A						
( / / ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
4. N/A						
( / / ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
				Total B. (Ordinary shares) N/A		
				(Preference shares) N/A		
				(Other class) N/A		

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>1. Convertible Bond</b>						
<u>Principle amount :</u>						
<u>HK\$1,432,000,000 (*)</u>						
	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>9,546,666,667</u>
Stock code (if listed)	<u>N/A</u>					
Class of shares issuable ( <i>Note 1</i> )	<u>Ordinary Shares</u>					
Subscription price	<u>HK\$0.15</u>					
SGM approval date (if applicable) (dd/mm/yyyy)	<u>(subject to adjustment)</u>					
	<u>( 27/04/2010)</u>					
<b>2. N/A</b>						
<u> </u>						
<u> </u>						
Stock code (if listed)	<u> </u>					
Class of shares issuable ( <i>Note 1</i> )	<u> </u>					
Subscription price	<u> </u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>(   /   /   )</u>					
<b>3. N/A</b>						
<u> </u>						
<u> </u>						
Stock code (if listed)	<u> </u>					
Class of shares issuable ( <i>Note 1</i> )	<u> </u>					
Subscription price	<u> </u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>(   /   /   )</u>					
<b>4. N/A</b>						
<u> </u>						
<u> </u>						
Stock code (if listed)	<u> </u>					
Class of shares issuable ( <i>Note 1</i> )	<u> </u>					
Subscription price	<u> </u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>(   /   /   )</u>					
				Total C. (Ordinary shares)	<u>N/A</u>	
				(Preference shares)	<u>N/A</u>	
				(Other class)	<u>N/A</u>	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A _____ _____ ( / / ) shares (Note 1)		
2. _____ _____ _____ ( / / ) shares (Note 1)		
3. _____ _____ _____ ( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

## Other Movements in Issued Share Capital

Other Movements in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1.	Rights issue	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / ) ( / / )	_____
2.	Open offer	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / ) ( / / )	_____
3.	Placing	At price : HKD <u>0.10</u>	Class of shares issuable ( <i>Note 1</i> ) <u>Ordinary</u> Issue and allotment date : (dd/mm/yyyy) _____ Issue and allotment date : (dd/mm/yyyy) _____ SGM approval date: (dd/mm/yyyy) _____	(13/04/2010) (19/04/2010) (23/03/2010)	700,000,000 1,300,000,000 _____
4.	Bonus issue		Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / ) ( / / )	_____

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>Type of Issue</b>			
5.	Scrip dividend	At price : State currency _____	<p>Class of shares issuable (<i>Note 1</i>) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>
6.	Repurchase of shares		<p>Class of shares repurchased (<i>Note 1</i>) _____</p> <p>Cancellation date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>
7.	Redemption of shares		<p>Class of shares redeemed (<i>Note 1</i>) _____</p> <p>Redemption date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>
8.	Consideration issue	At price : State currency _____	<p>Class of shares issuable (<i>Note 1</i>) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>



For Main Board and GEM listed issuers

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>Type of Issue</b>			
9. Capital reorganisation	Class of shares issuable ( <i>Note 1</i> )	<u>Ordinary</u>	
	Effective date : (dd/mm/yyyy)	( / / )	
	EGM approval date: (dd/mm/yyyy)	( / / )	
10. Other (Please specify)	Class of shares issuable ( <i>Note 1</i> )	_____	
	At price : State currency _____	Issue and allotment date : (dd/mm/yyyy)	( / / )
		EGM approval date: (dd/mm/yyyy)	( / / )
Total E. (Ordinary shares)		<u>2,000,000,000</u>	N/A
(Preference shares)		<u>N/A</u>	N/A
(Other class)		<u>N/A</u>	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>2,000,000,000</u>
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

**\* - On 27 April 2010, a resolution on the creation and issue of the Convertible Bond for the principal amount of HK\$1,432,000,000.00 was approved by the Shareholders of the Company at the SGM. Completion of the Agreement shall take place on the fifth business day following the satisfaction of the conditions set out on the Circular dated 9 April 2010.**

Submitted by: Shirley Chan

Title: Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*