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## **SOLARTECH INTERNATIONAL HOLDINGS LIMITED**

**蒙古礦業控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1166)**

### **POSITIVE PROFIT ALERT**

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board is pleased to inform the shareholders of the Company and potential investors that the Group is expected to record a net profit attributable to the owners of the Company for the year ended 30 June 2011 as compared to a net loss attributable to the owners of the Company for the year ended 30 June 2010 which is mainly attributable to the significant fair value gain of the derivative component of the convertible bond for the year ended 30 June 2011. This positive profit alert announcement is made only based on the preliminary review by the Board on the unaudited consolidated management accounts of the Group, which have not been confirmed nor audited by the Company's independent auditors.

**Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.**

This announcement is made by Solartech International Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

*\* for identification purposes only*

Based on preliminary review by the board of directors of the Company (the “**Board**”) of the unaudited consolidated management accounts of the Group, the Board is pleased to inform the shareholders of the Company and potential investors that the Group is expected to record a net profit attributable to the owners of the Company for the year ended 30 June 2011 as compared to a net loss attributable to the owners of the Company for the year ended 30 June 2010 which is mainly attributable to the significant fair value gain of the derivative component of the convertible bond for the year ended 30 June 2011.

As the Company is still in the course of preparing its audited final results for the year ended 30 June 2011, the information contained in this announcement is only a preliminary assessment by the Board based on the information currently available and the unaudited consolidated management accounts of the Group, which have not been reviewed, confirmed nor audited by the Company’s independent auditors. The overall financial results of the Group for the year ended 30 June 2011 will only be ascertained when all the relevant results and corresponding treatments are finalised. The audited final results of the Group for the year ended 30 June 2011 are expected to be announced by the Company on 26 September 2011.

**Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.**

By Order of the Board  
**Solartech International Holdings Limited**  
**Chau Lai Him**  
Chairman and Managing Director

Hong Kong, 16 September 2011

*As at the date of this announcement, the executive Directors are Mr. Chau Lai Him, Mr. Zhou Jin Hua, Mr. Liu Dong Yang and Mr. Buyan-Otgon Narmandakh and the independent non-executive Directors are Mr. Chung Kam Kwong, Mr. Lo Wai Ming and Mr. Lo Chao Ming.*