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## **SOLARTECH INTERNATIONAL HOLDINGS LIMITED**

**蒙古礦業控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1166)**

### **DELAY IN DESPATCH OF CIRCULAR; REVISED TIMETABLE; AND CHANGE OF BOOK CLOSE PERIOD**

**IN RELATION TO**

**(1) THE PROPOSED OPEN OFFER OF 1,574,878,250  
OFFER SHARES ON THE BASIS OF FIVE (5) OFFER SHARES  
FOR EVERY ONE (1) EXISTING SHARE HELD  
AND**

**(2) THE PROPOSED REFRESHMENT OF GENERAL MANDATE**

Reference is made to the announcement (“**Announcement**”) of Solartech International Holdings Limited (“**Company**”) dated 21 January 2014 in relation to, among other things, the Open Offer and the Issue Mandate. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

### **DELAY IN DESPATCH OF CIRCULAR**

As mentioned in the Announcement, the Company expects to despatch the Circular containing, among other things, (i) further details of the Open Offer; (ii) further details of the grant of the Issue Mandate; (iii) a letter of recommendation from the independent board committee of the Company to the independent Shareholders in

\* *For identification purposes only*

respect of the Open Offer and the Issue Mandate; (iv) a letter of advice from the independent financial adviser to the independent board committee of the Company and the independent Shareholders on the Open Offer and the Issue Mandate; and (v) a notice convening the SGM to Shareholders on 14 February 2014.

As additional time is required to finalise the contents of the Circular, including the unaudited pro forma financial information of the Group and the indebtedness statement of the Company, it is expected that the date of despatch of the Circular will be delayed from 14 February 2014 to a date falling on or before 25 February 2014.

### **REVISED TIMETABLE OF THE OPEN OFFER AND CHANGE OF BOOK CLOSE PERIOD**

In view of the delay in despatch of the Circular, the expected timetable of the Open Offer will be revised as follows:

2014

Expected date of despatch of the Circular, notice of SGM and proxy form .....	Tuesday, 25, February
Latest time for lodging transfer of Shares in order to be entitled to vote at the SGM.....	4:00 p.m. on Monday, 10 March
Register of members of the Company closes to determine the eligibility to vote at the SGM (both days inclusive) .....	Tuesday, 11 March to Thursday, 13 March
Latest date for returning and lodging of proxy form for the SGM .....	10:00 a.m. on Tuesday, 11 March
Record date for attendance and voting at the SGM .....	Thursday, 13 March
SGM .....	10:00 a.m. on Thursday, 13 March
Announcement of results of the SGM .....	Thursday, 13 March
Register of members re-opens .....	Friday, 14 March
Last day of dealing in Shares on a cum-entitlement basis .....	Friday, 14 March

First day of dealing in Shares on an ex-entitlement basis .....	Monday, 17 March
Latest time for lodging transfer of Shares in order to be qualified for the Open Offer .....	4:00 p.m. on Tuesday, 18 March
Register of members closes to determine the eligibility of the Open Offer (both days inclusive) .....	Wednesday, 19 March to Tuesday, 25 March
Record Date .....	Tuesday, 25 March
Register of members re-opens .....	Wednesday, 26 March
Despatch of Prospectus Documents .....	Wednesday, 26 March
Latest time for acceptance of and payment for the Offer Shares .....	4:00 p.m. on Wednesday, 9 April
Latest time for the Open Offer to become unconditional .....	4:00 p.m. on Monday, 14 April
Announcement of the results of the Open Offer .....	Tuesday, 15 April
Despatch of certificates for Offer Shares and refund cheques on or before .....	Wednesday, 16 April
Dealing in Offer Shares commences .....	Thursday, 17 April

*All times stated in this announcement refer to Hong Kong times. Dates stated in this announcement for events in the timetable are indicative only and may be extended or varied. Any changes to the anticipated timetable for the Open Offer will be announced as appropriate.*

## **WARNING OF THE RISK OF DEALINGS IN THE SHARES**

**Shareholders and potential investors should note that the Open Offer is conditional upon the Underwriting Agreement having become unconditional and the Underwriter not having terminated the Underwriting Agreement in accordance with the terms thereof. Accordingly, the Open Offer may or may not proceed.**

**Shareholders and potential investors should exercise extreme caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.**

**Shareholders should note that, based on the expected timetable of the Open Offer set out above, the Shares will be dealt in on an ex-entitlement basis commencing from Monday, 17 March 2014 and that dealing in Shares will take place while the conditions to which the Underwriting Agreement is subject remain unfulfilled. Any Shareholder or other person dealing in Shares up to the date on which all conditions to which the Open Offer is subject are fulfilled (which is expected to be on Monday, 14 April 2014), will accordingly bear the risk that the Open Offer cannot become unconditional and may not proceed. Any Shareholder or other person contemplating selling or purchasing Shares, who is in any doubt about his/her/its position, is recommended to consult his/her/its own professional adviser.**

By order of the Board  
**Solartech International Holdings Limited**  
**Mr. Chau Lai Him**  
*Chairman and Managing Director*

Hong Kong, 11 February 2014

*As at the date of this announcement, the executive Directors are Mr. Chau Lai Him, Mr. Zhou Jin Hua, Mr. Liu Dong Yang and Mr. Buyan-Otgon Narmandakh and the independent non-executive Directors are Mr. Chung Kam Kwong, Mr. Lo Wai Ming and Mr. Lo Chao Ming.*