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SOLARTECH INTERNATIONAL HOLDINGS LIMITED

蒙古礦業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1166)

**OPEN OFFER OF 1,574,878,250 OFFER SHARES
ON THE BASIS OF FIVE (5) OFFER SHARES
FOR EVERY ONE (1) EXISTING SHARE
HELD ON THE RECORD DATE**

**COMMENCEMENT OF DEALINGS IN THE SHARES ON
AN EX-ENTITLEMENT BASIS**

Reference is made to the circular (“**Circular**”) of Solartech International Holdings Limited (“**Company**”) dated 25 February 2014. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Circular.

Pursuant to the expected timetable for the Open Offer as set out in the Circular, the last day of dealings in the Shares on a cum-entitlement basis was Friday, 14 March 2014. The closing price per Share as quoted on the Stock Exchange on Friday, 14 March 2014 was HK\$0.235. Dealings in the Shares on an ex-entitlement basis have been commenced on Monday, 17 March 2014.

* *For identification purposes only*

Shareholders and potential investors should note that the Open Offer is conditional upon the Underwriting Agreement having become unconditional and the Underwriter not having terminated the Underwriting Agreement in accordance with the terms thereof. Accordingly, the Open Offer may or may not proceed. Shareholders and potential investors should exercise extreme caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

For and on behalf of the Board
Solartech International Holdings Limited
蒙古礦業控股有限公司*
Chau Lai Him
Chairman and Managing Director

Hong Kong, 17 March 2014

As at the date of this announcement, the executive Directors are Mr. Chau Lai Him, Mr. Zhou Jin Hua, Mr. Liu Dong Yang and Mr. Buyan-Otgon Narmandakh and the independent non-executive Directors are Mr. Chung Kam Kwong, Mr. Lo Wai Ming and Mr. Lo Chao Ming.