

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



SOLARTECH INTERNATIONAL HOLDINGS LIMITED

蒙古礦業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1166)

RESULTS OF THE OPEN OFFER OF 1,574,878,250 OFFER SHARES ON THE BASIS OF FIVE (5) OFFER SHARES FOR EVERY ONE (1) EXISTING SHARE HELD ON THE RECORD DATE

The Board is pleased to announce that all of the conditions set out in the Underwriting Agreement have been fulfilled. Accordingly, the Underwriting Agreement and the Open Offer became unconditional at 4:00 p.m. on Monday, 14 April 2014.

At 4:00 p.m. on Wednesday, 9 April 2014, being the latest time for acceptance of, and payment for the Offer Shares, a total of 22 valid acceptances in respect of 954,735,716 Offer Shares provisionally allotted under the Open Offer were received, representing approximately 60.62% of the total number of the Offer Shares available for subscription under the Open Offer.

Based on the above results, the Open Offer was under-subscribed by 620,142,534 Offer Shares. In accordance with the terms of the Underwriting Agreement, the Underwriter has performed its underwriting obligations and has procured subscribers to subscribe for all the Untaken Shares.

* *For identification purposes only*

It is expected that the certificates for the fully-paid Offer Shares will be despatched to those relevant Shareholders' addresses (as shown on the register of members of the Company) by ordinary post on or before Wednesday, 16 April 2014 at their own risks.

Dealings in the Offer Shares are expected to commence on the Stock Exchange at 9:00 a.m. on Thursday, 17 April 2014.

RESULTS OF THE OPEN OFFER

Reference is made to the prospectus of Solartech International Holdings Limited (the "**Company**") dated 26 March 2014 (the "**Prospectus**") in relation to the Open Offer. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Prospectus.

The Board is pleased to announce that all the conditions set out in the Underwriting Agreement have been fulfilled and the Underwriting Agreement and the Open Offer became unconditional at 4 p.m. on Monday, 14 April 2014.

At 4:00 p.m. on Wednesday, 9 April 2014, being the latest time for acceptance of, and payment for the Offer Shares, a total of 22 valid acceptances in respect of 954,735,716 Offer Shares provisionally allotted under the Open Offer were received, representing approximately 60.62% of the total number of the Offer Shares available for subscription under the Open Offer.

Underwriting arrangements

Based on the above results, the Open Offer was under-subscribed by 620,142,534 Offer Shares (the "**Untaken Shares**"). In accordance with the terms of the Underwriting Agreement, the Underwriter has performed its underwriting obligations and has procured subscribers to subscribe for all the Untaken Shares. To the best of the Directors' knowledge, information and belief after having made reasonable enquiries, each of the subscribers and their respective ultimate beneficial owners (if any) are Independent Third Parties. None of the subscribers has become a substantial shareholder (as defined under the Listing Rules) of the Company upon taking up the Untaken Shares. Further details are set out in the paragraph headed "Shareholding Structure of the Company" in this announcement.

Despatch of certificates and commencements of dealings in the Offer Shares

It is expected that the certificates for the fully-paid Offer Shares will be despatched to those relevant Shareholders' addresses (as shown on the register of members of the Company) by ordinary post on or before Wednesday, 16 April 2014 at their own risks.

Dealings in the Offer Shares are expected to commence on the Stock Exchange at 9:00 a.m. on Thursday, 17 April 2014.

SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Director's knowledge and information, the shareholding structure of the Company immediately before and after completion of the Open Offer is as follows:

Shareholders	Immediately before completion of the Open Offer		Immediately after completion of the Open Offer	
	Number of Shares	Approximate % of issued Shares	Number of Shares	Approximate % of issued Shares
The Underwriter Sub-underwriter(s) and subscriber(s) procured by the Underwriter	21 —	0.00 —	21 620,142,534	0.00 32.81
Other public Shareholders	<u>314,975,629</u>	<u>100.00</u>	<u>1,269,711,345</u>	<u>67.19</u>
Total	<u>314,975,650</u>	<u>100.00</u>	<u>1,889,853,900</u>	<u>100.00</u>

For and on behalf of the Board
Solartech International Holdings Limited
Chau Lai Him
Chairman and Managing Director

Hong Kong, 15 April 2014

As at the date of this announcement, the executive Directors are Mr. Chau Lai Him, Mr. Zhou Jin Hua, Mr. Liu Dong Yang and Mr. Buyan-Otgon Narmandakh and the independent non-executive Directors are Mr. Chung Kam Kwong, Mr. Lo Wai Ming and Mr. Lo Chao Ming.