

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2009

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Solartech International Holdings Limited |
|----------------|--|
| Date Submitted | 03/08/2009                               |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                   |                           |                                  |   |
|--------------------------------------|---------------------------|----------------------------------|---|
| (1) Stock code : <u>1166</u> Descrip | otion : Ordinary          | Shares                           |   |
|                                      | No. of ordinary<br>shares | Par value<br><i>HKD</i>          | Authorised share<br>capital<br><i>HKD</i>       |
| Balance at close of preceding month  | 30,000,000,000            | 0.01                             | 300,000,000                                     |
| Increase/(decrease)                  |                           |                                  |   |
| Balance at close of the month        | 30,000,000,000            | 0.01                             | 300,000,000                                     |
| (2) Stock code : <u>N/A</u> Descrip  | otion :                   |                                  |   |
|                                      | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month  |                           |                                  |   |
| Increase/(decrease)                  |                           | -                                |   |
| Balance at close of the month        |                           |                                  |   |

## 2. Preference Shares

| Stock code :      | N/A         | Description :            |                                       |   |
|-------------------|-------------|--------------------------|---------------------------------------|---|
|                   |             | No. of prefere<br>shares | Par value<br>ence (State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close  | of precedin | g month                  |                                       |   |
| Increase/(decreas | se)         |                          |                                       |   |
| Balance at close  | of the mont | h                        |                                       |   |

## 3. Other Classes of Shares

| Stock code :      | N/A             | Descrip    | otion :                        |                                  |   |
|-------------------|-----------------|------------|--------------------------------|----------------------------------|---|
|                   |                 |            | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close  | of preceding 1  | month      |                                |                                  |   |
| Increase/(decreas | se)             |            |                                |                                  |   |
| Balance at close  | of the month    |            |                                |                                  |   |
| Total authorised  | share capital a | at the end | of the month ( <i>HKD</i> )    |                                  | 300,000,000                                     |

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## II. Movements in Issued Share Capital

|  | No. of ordin    | nary shares | No of preference | No. of other classes |
|--|-----------------|-------------|------------------|----------------------|
|  | (1)             | (2)         | shares           | of shares            |
| Balance at close of preceding month      | 3,168,451,810   |             |                  |                      |
| Increase/ (decrease)<br>during the month | (2,408,031,448) |             |                  |                      |
| Balance at close of the month            | 760,420,362     |             |                  |                      |

III. Details of Movements in Issued Share Capital

| option scheme       issuer issued during       issuer         including EGM       approval date       Movement during the month       the month pursuant       issued         (dd/mm/yyyy) and       diass of shares       issuable       Granted       Exercised       Cancelled       Lapsed         1.Ordinary |                    |
|---|--------------------|
| including EGM<br>approval date <u>Movement during the month</u><br>(dd/mm/yyyy) and<br>class of shares<br>issuable <u>Granted Exercised Cancelled Lapsed</u><br>1.Ordinary<br>  | of new shares of   |
| approval date       Movement during the month       thereto       as at cla         (dd/mm/yyyy) and       Granted       Exercised       Cancelled       Lapsed         1.Ordinary  | er which may be    |
| (dd/mm/yyyy) and  | d pursuant thereto |
| class of shares       Granted       Exercised       Cancelled       Lapsed         1.Ordinary   | close of the month |
| issuable         Granted         Exercised         Cancelled         Lapsed           1.Ordinary  |                    |
| 1.Ordinary  |                    |
|   |                    |
| (Note 1)         2.N/A  | 6,036,000          |
| 2.N/A   | 0,030,000          |
| $ \frac{( / / )}{\text{shares}} = \frac{N/A}{N/A} $                               |                    |
| $ \begin{array}{c} \hline \hline \\ $   |                    |
| (Note 1)         3. N/A   |                    |
| 3. N/A  |                    |
| Image: shares     Image: shares       (Note 1)     Image: shares       Total A. (Ordinary shares)     N/A       (Preference shares)     N/A   |                    |
| Image: shares     Image: shares       (Note 1)     Image: shares       Total A. (Ordinary shares)     N/A       (Preference shares)     N/A   |                    |
| (Note 1)     Total A. (Ordinary shares)     N/A       (Preference shares)     N/A   |                    |
| (Note 1)     Total A. (Ordinary shares)     N/A       (Preference shares)     N/A   |                    |
| (Note 1)     Total A. (Ordinary shares)     N/A       (Preference shares)     N/A   |                    |
| (Note 1)     Total A. (Ordinary shares)     N/A       (Preference shares)     N/A   |                    |
| (Note 1)     Total A. (Ordinary shares)     N/A       (Preference shares)     N/A   |                    |
| Total A. (Ordinary shares)N/A(Preference shares)N/A   |                    |
| Total A. (Ordinary shares)N/A(Preference shares)N/A   |                    |
| (Preference shares) N/A   | 6,036,000          |
|   | , ,                |
|   |                    |
| Tetal for de mine de mande franz anonica of   |                    |
| Total funds raised during the month from exercise of options (State currency) N/A   |                    |
| options (State currency) N/A  |                    |

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| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                   | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month                      | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|----------------------------------|--|--|--|
| 1. N/A   | i   |                                  |  |  |  |
|  |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)  |   |                                  |  |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )   |                                  |  |  |  |
| 2. N/A   |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)  |   |                                  |  |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )   |                                  |  |  |  |
| <u>3. N/A</u>  |   |                                  |  |  |  |
|  |   |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )    |   |                                  |  |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )   |                                  |  |  |  |
| 4. N/A   |   |                                  |  |  |  |
| ( / / )  |   |                                  |  |  |  |
| Steply and a (if listed)   |   |                                  |  |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )   |                                  |  |  |  |
|  | Total   | (Prefere                         | hary shares) $N/A$<br>ence shares) $N/A$<br>Other class) $N/A$ | A  |  |

For Main Board and GEM listed issuers

| Class and description   | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------------------------------|--|----------------------------------|--|--|--|
| 1. N/A  | 8                                    |  |                                  |  |  |  |
|   |                                      |  |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price               |                                      |  |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. N/A   | ( / / )                              |  |                                  |  |  |  |
|   |                                      |  |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price               |                                      |  |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A  | ( / / )<br>                          |  |                                  |  |  |  |
| Stock code (if listed)  |                                      |  |                                  |  |  |  |
| issuable ( <i>Note 1</i> )<br>Subscription price  |                                      |  |                                  |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)<br><u>4. N/A</u>  | ( / / )                              |  |                                  |  |  |  |
| Stock code (if listed)  |                                      |  |                                  |  |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable) |                                      |  |                                  |  |  |  |
| (dd/mm/yyyy)  | ( / / )                              |  | (Prefere                         | hary shares) $\frac{N}{2}$<br>ence shares) $\frac{N}{2}$<br>Other class) $\frac{N}{2}$ | 4  |  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1. <u>N/A</u>   | -   |  |
|   | -   |  |
|   | -   |  |
| shares (Note 1)   |   |  |
| 2.  |   |  |
|   |   |  |
|   | 4   |  |
| shares (Note 1)   |   |  |
|   |   |  |
| 3   | 4   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
| Total D. (Ordinary shares)  | N/A   |  |
| (Preference shares)   | N/A N/A   |  |
| (Other class)   | N/A   |  |
|   |   |  |

|    | ner Movements in Is | oud bhuit Cuphu  |  |                 | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|---------------------|------------------|--|-----------------|---|---|
|    | Type of Issue       |                  |  |                 |   |   |
|    |                     |                  | Class of shares issuable ( <i>Note 1</i> ) |                 |   |   |
| 1. | Rights issue        | At price : State | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )         |   |   |
|    |                     |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )         |   |   |
|    |                     |                  |  |                 |   | - <u> </u>  |
|    |                     |                  | Class of shares issuable (Note 1)          |                 |   |   |
| 2. | Open offer          | At price : State | Issue and allotment<br>date : (dd/mm/yyyy) | (//)            |   |   |
|    |                     |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )         |   |   |
|    |                     |                  |  |                 |   |   |
|    |                     |                  | Class of shares issuable (Note 1)          | <u>Ordinary</u> |   |   |
| 3. | Placing             | At price : HKD   | Issue and allotment<br>date : (dd/mm/yyyy) | (21/07/2009)    |   |   |
|    |                     |                  | SGM approval date:<br>(dd/mm/yyyy)         | (09/07/2009)    | 126,730,000   | . <u> </u>  |
|    |                     |                  | Class of shares                            |                 |   |   |
|    |                     |                  | issuable (Note 1)                          |                 |   |   |
| 4. | Bonus issue         |                  | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )         |   |   |
|    |                     |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )         |   |   |
|    |                     |                  |  |                 |   |   |

|    |                      |                                 |   | For Mair | <u>1 B</u> oa | rd and GEM listed is  |  |
|----|----------------------|---------------------------------|---|----------|---------------|---|--|
|    | Type of Issue        |                                 |   |          |               | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto |  |
|    |                      |                                 |   |          |               |   |  |
| 5. | Scrip dividend       | At price : State<br>currency —— | Class of shares<br>issuable ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / /    | )             |   |  |
|    |                      |                                 | EGM approval date:<br>(dd/mm/yyyy)  | ( / /    | )             |   |  |
|    |                      |                                 |   |          |               |   |  |
|    |                      |                                 | Class of shares repurchased ( <i>Note 1</i> )   |          |               |   |  |
| 6. | Repurchase of shares |                                 | Cancellation date : (dd/mm/yyyy)  | ( / /    | )             |   |  |
|    |                      |                                 | EGM approval date:<br>(dd/mm/yyyy)  | ( / /    | )             |   |  |
|    |                      |                                 |   |          |               |   |  |
|    |                      |                                 | Class of shares redeemed ( <i>Note 1</i> )  |          |               |   |  |
| 7. | Redemption of shares |                                 | Redemption date :<br>(dd/mm/yyyy)   | ( / /    | )             |   |  |
|    |                      |                                 | EGM approval date:<br>(dd/mm/yyyy)  | ( / /    | )             |   |  |
|    |                      |                                 |   |          |               |   |  |
|    |                      |                                 | Class of shares issuable ( <i>Note 1</i> )  |          |               |   |  |
| 8. | Consideration issue  | At price : State<br>currency —— | Issue and allotment<br>date : (dd/mm/yyyy)  | ( / /    |               |   |  |
|    |                      |                                 | EGM approval date:<br>(dd/mm/yyyy)  | ( / /    | )             |   |  |
|    |                      |                                 |   |          |               |   |  |
| L  |                      |                                 |   |          |               |   |  |

|     |                           |                  |  | For Main Board and GEM listed issuers         |   |   |
|-----|---------------------------|------------------|--|---|---|---|
|     | Type of Issue             |                  |  |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|     |                           |                  | Class of shares issuable (Note 1)            | <u>Ordinary</u>                               |   |   |
| 9.  | Capital reorganisation    |                  | Effective date :<br>(dd/mm/yyyy)             | (10/07/2009)                                  |   |   |
|     |                           |                  | SGM approval date:<br>(dd/mm/yyyy)           | (09/07/2009)                                  | (2,534,761,448)   |   |
|     |                           |                  |  |   |   |   |
|     |                           |                  | Class of shares issuable (Note 1)            |   |   |   |
| 10. | Other<br>(Please specify) | At price : State | — Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                       |   |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)           | ( / / )                                       |   |   |
|     |                           |                  | (Prefere                                     | ary shares)_<br>nce shares)_<br>Other class)_ | <b>(2,408,031,44</b><br>N/A<br>N/A  | 8)  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)     | (2,408,031,448)              |
|---|---------|------------------------------|
|   | (2)     | N/A                          |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       | -       | N/A                          |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | -       | N/A                          |
| (These figures should be the same as the relevant figures under II above (; Movements in Iss    | ued Sha | ure Capital <sub>i</sub> ).) |

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| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| Submitted by: Shirley Chan                             |
|--|
|  |
| Title: Secretary                                       |
| (Director, Secretary or other duly authorised officer) |
|  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.