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SOLARTECH INTERNATIONAL HOLDINGS LIMITED

星凱控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1166)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent



雅利多證券
ARISTO SECURITIES LIMITED

References are made to the announcements of Solartech International Holdings Limited (the “**Company**”) dated 3 December 2025 and 15 December 2025 in relation to, among other, the placing of new shares under general mandate (collectively the “**Announcements**”). Unless the context otherwise requires, definitions and terms used herein shall have the same meanings as those defined in the Announcements.

COMPLETION OF THE PLACING

The Board is pleased to announce that all conditions precedent set out in the Placing Agreement have been fulfilled and the Placing was completed on 22 December 2025 in accordance with the terms and conditions of the Placing Agreement. The Placing Agent has successfully placed 23,740,000 Placing Shares, representing approximately 16.66% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares immediately after completion of the Placing, to not less than six (6) Placees at the Placing Price of HK\$0.37 per Placing Share.

* For identification purposes only

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, all the Placees and their respective ultimate beneficial owner(s) (where applicable) are Independent Third Parties. None of the Placees and their ultimate beneficial owners has become a substantial shareholder (as defined under the Listing Rules) of the Company immediately after completion of the Placing.

The net proceeds (after deducting the placing commission, legal expenses and other relevant costs and disbursements incidental to the Placing) are approximately HK\$8.48 million, which will be used for the intended purposes as set out in the Announcements.

EFFECTS ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

The table below sets out the changes to the shareholding structure of the Company (i) immediately before completion of the Placing; and (ii) immediately after completion of the Placing and as at the date of this announcement:

Name of Shareholders	Immediately before completion of the Placing		Immediately after completion of the Placing and as at the date of this announcement	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Directors:				
Chau Chi Ho	1,980,000	1.67	1,980,000	1.39
Lo Wai Ming	20,000	0.02	20,000	0.01
Lo Chao Ming	15,000	0.01	15,000	0.01
Public Shareholders:				
Placees	—	—	23,740,000	16.66
Other Shareholders	116,711,617	98.30	116,711,617	81.93
Total	<u>118,726,617</u>	<u>100.00</u>	<u>142,466,617</u>	<u>100.00</u>

Note:

- (1) Certain percentage figures included in the above table are subject to rounding adjustments. Accordingly, figures shown as totals may not be an arithmetic aggregation of the figures preceding them.

By Order of the Board
Solartech International Holdings Limited
Chau Lai Him
Chairman and Managing Director

Hong Kong, 22 December 2025

As at the date of this announcement, the executive Directors are Mr. Chau Lai Him, Mr. Chau Chi Ho and Mr. Liu Dong Yang and the independent non-executive Directors are Mr. Chung Kam Kwong, Mr. Lo Wai Ming, Mr. Lo Chao Ming and Ms. Dou Biling.