

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company nor is it circulated to invite any such offer of invitation.



SOLARTECH INTERNATIONAL HOLDINGS LIMITED
星凱控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1166)

**COMPLETION OF PLACING OF NEW SHARES
UNDER GENERAL MANDATE**

Placing Agent



References are made to the announcements of Solartech International Holdings Limited (the “**Company**”) dated 3 December 2025 and 15 December 2025 in relation to, among other, the placing of new shares under general mandate (collectively the “**Announcements**”). Unless the context otherwise requires, definitions and terms used herein shall have the same meanings as those defined in the Announcements.

COMPLETION OF THE PLACING

The Board is pleased to announce that all conditions precedent set out in the Placing Agreement have been fulfilled and the Placing was completed on 22 December 2025 in accordance with the terms and conditions of the Placing Agreement. The Placing Agent has successfully placed 23,740,000 Placing Shares, representing approximately 16.66% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares immediately after completion of the Placing, to not less than six (6) Placees at the Placing Price of HK\$0.37 per Placing Share.

* *For identification purposes only*

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, all the Placees and their respective ultimate beneficial owner(s) (where applicable) are Independent Third Parties. None of the Placees and their ultimate beneficial owners has become a substantial shareholder (as defined under the Listing Rules) of the Company immediately after completion of the Placing.

The net proceeds (after deducting the placing commission, legal expenses and other relevant costs and disbursements incidental to the Placing) are approximately HK\$8.48 million, which will be used for the intended purposes as set out in the Announcements.

EFFECTS ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

The table below sets out the changes to the shareholding structure of the Company (i) immediately before completion of the Placing; and (ii) immediately after completion of the Placing and as at the date of this announcement:

Name of Shareholders	Immediately before completion of the Placing		Immediately after completion of the Placing and as at the date of this announcement	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Directors:				
Chau Chi Ho	1,980,000	1.67	1,980,000	1.39
Lo Wai Ming	20,000	0.02	20,000	0.01
Lo Chao Ming	15,000	0.01	15,000	0.01
Public Shareholders:				
Placees	–	–	23,740,000	16.66
Other Shareholders	116,711,617	98.30	116,711,617	81.93
Total	118,726,617	100.00	142,466,617	100.00

Note:

(1) Certain percentage figures included in the above table are subject to rounding adjustments. Accordingly, figures shown as totals may not be an arithmetic aggregation of the figures preceding them.

By Order of the Board
Solartech International Holdings Limited
Chau Lai Him
Chairman and Managing Director

Hong Kong, 22 December 2025

As at the date of this announcement, the executive Directors are Mr. Chau Lai Him, Mr. Chau Chi Ho and Mr. Liu Dong Yang and the independent non-executive Directors are Mr. Chung Kam Kwong, Mr. Lo Wai Ming, Mr. Lo Chao Ming and Ms. Dou Biling.