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SOLARTECH INTERNATIONAL HOLDINGS LIMITED

榮盛科技國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1166)

COMPLETION OF THE VERY SUBSTANTIAL ACQUISITION OF A COPPER-GOLD-SILVER MINE IN MONGOLIA

Reference is made to the announcements issued by Solartech International Holdings Limited (the “**Company**”) dated 30 November 2009, 21 December 2009 and 12 February 2010 (the “**Announcements**”) and the circular dated 9 April 2010 (the “**Circular**”) in relation to a very substantial acquisition of the Company respectively. Terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

The Company is pleased to announce that the Acquisition was duly completed on 4 May 2010 in accordance with the terms of the Agreement. Pursuant to the terms of the Agreement, the Conversion Price for the Convertible Bond was reset to HK\$0.10 based on the average closing prices of the Company’s Shares for the consecutive 5 Trading Days immediately prior to the date of Completion rounded up to the nearest two decimal places.

By order of the Board
Solartech International Holdings Limited
Chau Lai Him
Chairman and Managing Director

Hong Kong, 4 May 2010

As at the date of this announcement, the executive Directors are Mr. Chau Lai Him, Mr. Zhou Jin Hua, Mr. Chan Sio Keong and Mr. Liu Dong Yang and the independent non-executive Directors are Mr. Chung Kam Kwong, Mr. Lo Wai Ming and Mr. Lo Chao Ming.

* *For identification purpose only*