

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) | 31/07/2010 | | |
|-------------------------------------|---------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and Clear | ring Limited | | |
| Name of Issuer | Solartech | International | Holdings Limited |
| Date Submitted | 02/08/20 | 010 | |
| I. Movements in Authorised Share Ca | pital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>1166</u> Desc | ription: Ordinary S | Shares | |
| | No. of ordinary shares | Par value <i>HKD</i> | Authorised share capital <i>HKD</i> |
| Balance at close of preceding month | 50,000,000,000 | 0.01 | 500,000,000 |
| Increase/(decrease) | | | |
| Balance at close of the month | 50,000,000,000 | 0.01 | 500,000,000 |
| (2) Stock code : N/A Desc | ription: | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

| Stock code : N/A Descri | iption: | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| | iption : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | No. of other | (State | capital |
| Stock code: N/A Descri | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference No. of other of | | |
|--|----------------|-------------|----------------------------------|-----------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 4,705,660,362 | | | | |
| Increase/ (decrease) during the month | 7,000,000,000 | | | | |
| Balance at close of the month | 11,705,660,362 | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share | | | suer) | | | |
|-------------------------|------------------|-------------------|---------------|---------------|----------------------|--------------------|
| | | | | | No. of new shares of | |
| option scheme | | | | | issuer issued during | of issuer which |
| including EGM | | | | | the month pursuant | may be issued |
| approval date | | Movement duri | ng the month | | thereto | pursuant thereto |
| (dd/mm/yyyy) and — | | | 8 1 1 1 | | <u>-</u> | as at close of the |
| class of shares | | | | | | month |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| - | | | | | | |
| shares | | | | | | |
| | | | | | | |
| (Note 1) | | | | | | |
| , | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| - | | | | | | |
| · | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 2.37/4 | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | • |
| | | | Total A. (Ord | inary shares) | N/A | |
| | | | | rence shares) | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised duri | ing the month fi | rom exercise of o | | , | | |
| (State currency) | g | | L . 2 | | | |
| | | | - | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------|---|--|--|
| 1. N/A | <u>.</u> | | | | |
| | • | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | · | | | | |
| Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 2. N/A | | | | | |
| (/ /) | · | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. N/A | | | | | |
| | | | | | |
| (/ /) | | | <u> </u> | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. N/A | | | | | |
| | · | | | | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | | nary shares) N/A | | - |
| | | | ence shares) N/A Other class) N/A | | - |
| | | (| outer class) IN/F | 1 | - |

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be issued thereto pursuant thereto as at Currency of Amount at close Converted close of the Amount at close month amount of preceding during the Class and description of the month outstanding month month 1. Convertible Bond Principle amount: HK\$1,432,000,000 1,332,000,000 700,000,000 632,000,000 7,000,000,000 HKD Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.10 SGM approval date (if applicable) (dd/mm/yyyy)) (27/04/2010) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

> Total C. (Ordinary shares) 7,000,000,000 (Preference shares)

> > (Other class)

N/A

N/A

(dd/mm/yyyy)

(/ /)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. | | |
| | | |
| - | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| (Other chass) | 14/11 | |
| | | |

| Type of Issue Rights issue | At price: State currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment | | | month |
|----------------------------|---------------------------|---|---|---|-------------------------------------|
| Rights issue | At price : State currency | issuable (Note 1) | | | |
| Rights issue | At price : State currency | Issue and allotment | | | |
| | | date: (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | | | |
| Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | <u>Ordinary</u> | | |
| Placing | At price : HKD | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | SGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | |
| | | Class of shares issuable (Note 1) | | | |
| Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | |
| | Placing | Placing At price: HKD | issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Placing At price: HKD Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: | issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Placing At price: HKD Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) | issuable (Note 1) State currency |

For Main Board and GEM listed issuers

| | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|--|-------|---|--|--|
| | Type of Issue | | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 5. | Scrip dividend At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | - | |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |

| shares of issuer issued during the imonth pursuant month thereto | suers |
|---|--|
| Class of shares Ordinary issuable (Note 1) 9. Capital Effective date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares ———————————————————————————————————— | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| issuable (Note 1) 9. Capital Effective date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares issuable (Note 1) 10. Other (Please specify) At price: State (Please specify) | |
| reorganisation (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares issuable (Note 1) 10. Other (Please specify) At price: State (Please specify) Issue and allotment | |
| Class of shares issuable (Note 1) 10. Other (Please specify) At price: State (Please specify) Issue and allotment | |
| issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment (/ /) | |
| issuable (Note 1) 10. Other (Please specify) At price: State (Please specify) Issue and allotment (/ /) | |
| (Please specify) At price: currency ———————————————————————————————————— | |
| tate: (dd/iiiii/yyyy) | |
| EGM approval date: (/ /) (dd/mm/yyyy) | |
| Total E. (Ordinary shares) N/A | N/A |
| (Preference shares) N/A | N/A |
| (Other class) N/A | N/A |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 7,000,000,000 |
|---|--------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss | ued Sh | are Capital").) |

| Remarks (if any): |
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| |
| |
| |
| Submitted by: Shirley Chan |
| Title: Secretary (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.