

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2011	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Solartech International Holdings Limited
Date Submitted	1/11/2011

I. Movements in Authorised Share Capital

(1) Stock code : <u>1166</u> Descri	iption : Ordinary S	Shares	
	No. of ordinary shares	Par value <i>HKD</i>	Authorised share capital <i>HKD</i>
Balance at close of preceding month	50,000,000,000	0.01	500,000,000
Increase/(decrease)			
Balance at close of the month	50,000,000,000	0.01	500,000,000
(2) Stock code : <u>N/A</u> Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	capital
Balance at close of preceding month Increase/(decrease)		(State	capital

## 2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	se)				
Balance at close	of the month	-			

#### 3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding	g month			
Increase/(decrease	)				
Balance at close of	the mont	h			

Total authorised share capital at the end of the month (*HKD*)**500,000,000** 

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	1,261,283,018			
Increase/ (decrease) during the month	504,510,000			
-				
Balance at close of the month	1,765,793,018			

	Share option i	Schemes of the Is	suci)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	of issuer which
including EGM					the month pursuant	may be issued
approval date		Movement duri	ng the month		thereto	pursuant thereto
(dd/mm/yyyy) and -			0		_	as at close of the
class of shares	Granted Exercised Cancelled Lapsed		month			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
2. N/A						
shares						
(Note 1)						
(Note 1)						
3. N/A						
J. 1\/A						
( / / )						
shares			· · ·			
(Note 1)			<b>—</b> 1.4 (2.4)			
			Total A. (Ord			
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised duri	ng the month fi	om exercise of op	otions			
(State currency)		-				

## III. Details of Movements in Issued Share Capital



Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		1 0				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy) 4. N/A	( / /	)				
( / / ) Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Tota		nary shares) <u>N/A</u> ence shares) N/A		-
				Other class) $N/A$		-

Convertibles (i.e. Convert	ible into Shores of	f tha Iaguan which	one to be Lists		oard and GEM list	ed issuers
Convertibles (i.e. Convert		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monui	monui	of the month		
1. N/A						
Stock code (if listed)						
issuable ( <i>Note 1</i> )						
SGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
issuable ( <i>Note 1</i> ) Subscription price						
(if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval data						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				NT/A	NT/ A
		Ţ		nary shares) ence shares) Other class)	N/A N/A N/A	N/A N/A N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if applicable, and class of shares issuable:      1.    N/A	
1. <u>N/A</u>	
shares (Note 1)	
2	
shares (Note 1)	
3.	
shares (Note 1)	
Total D. (Ordinary shares) N/A	
(Preference shares) N/A	
(Other class) N/A	

Ou	er movements in i	ssued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuar thereto as at close of the month
	Type of Issue					
			Class of shares issuable ( <i>Note 1</i> )			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable ( <i>Note 1</i> )			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares	Ordinary		
3.	Placing	At price : HKD	issuable ( <i>Note 1</i> ) Issue and allotment			
	6		date : (dd/mm/yyyy)	(28/10/2011)	504,510,000	
			SGM approval date: (dd/mm/yyyy)	(15/8/2011)		
			Class of shares issuable ( <i>Note 1</i> )			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		

	l iss		rd and GEM	Boa	Main	For M					
o. of new es of issue ich may be ed pursual ereto as at ose of the month	e v is	issuer ing the rsuant	No. of no shares of is issued durin month purs thereto								
										pe of Issue	
							Class of shares issuable ( <i>Note 1</i> )				
				)	/	( /	Issue and allotment date : (dd/mm/yyyy)	rice : State currency ——	At price	crip dividend	5.
				)	/	( /	EGM approval date: (dd/mm/yyyy)				
							Class of shares repurchased (Note 1)				
				)	/	( /	Cancellation date : (dd/mm/yyyy)			epurchase of ares	6.
				)	/	( /	EGM approval date: (dd/mm/yyyy)				
							Class of shares redeemed (Note 1)				
				)	/	( /	Redemption date : (dd/mm/yyyy)			edemption of nares	7.
				)	/	( /	EGM approval date: (dd/mm/yyyy)				
							Class of shares issuable ( <i>Note 1</i> )				
				)	/	( /	Issue and allotment date : (dd/mm/yyyy)	rice : State currency ——	ue At price	onsideration issue	8.
				)	/	( /	EGM approval date: (dd/mm/yyyy)				

			For Main Board and GEM listed issuers			
				i	ssued during the	No. of ne shares of is which may issued purs thereto as close of t month
ype of Issue						
		Class of shares issuable ( <i>Note 1</i> )		-		
9. Capital reorganisation		Effective date : (dd/mm/yyyy)	(//)	)		
		EGM approval date: (dd/mm/yyyy)	(//)	)		
		Class of shares				
0. Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(Prefere	nce shares)	504	4,510,000 N/A N/A	N/A N/A N/A
	Capital reorganisation	Capital reorganisation	Capital reorganisation  Class of shares issuable (Note 1)    Effective date : (dd/mm/yyyy)    EGM approval date: (dd/mm/yyyy)    Other Please specify)  At price : State currency    Other Please specify)  At price : State currency    EGM approval date: (dd/mm/yyyy)    EGM approval date: (dd/mm/yyyy)    EGM approval date: (dd/mm/yyyy)    EGM approval date: (dd/mm/yyyy)    EGM approval date: (dd/mm/yyyy)	Capital reorganisation  Class of shares issuable (Note 1)    Effective date : (dd/mm/yyyy)  (///)    EGM approval date: (dd/mm/yyyy)  (///)    Other Please specify)  At price :  State currency    Class of shares issuable (Note 1)	image: symplex of Issue  Class of shares	shares of issuer issued during the month pursuant thereto State Please specify) At price : State Please specify) At price : State Class of shares (d/mm/yyyy) (//) Class of shares (d/mm/yyyy) (//) EGM approval date: (d/mm/yyyy) EGM approval date: (//) Issue and allotment (//) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//) Total E. (Ordinary shares) S04,510,000 (Preference shares) N/A

	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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Submitted by:	Shirley Chan			
Sublinued by.	Shirley Chan	_		
Title:	Secretary			
(Director	Secretary or other dul	ly authorised officer)		
(Director,	Secretary of other da	ry authorised officer)		
NT (				
Notes :				

1. State the class of shares (e.g. ordinary, preference or other).

## 2. If there is insufficient space, please append the prescribed continuation sheet.