

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	: 30/11/2012		
To : Hong Kong Exchanges and Clearin	ng Limited		
Name of Issuer	Solartech	International	Holdings Limited
Date Submitted	4/12/201	2	
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code : <u>1166</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value <i>HKD</i>	Authorised share capital <i>HKD</i>
Balance at close of preceding month	50,000,000,000	0.01	500,000,000
Increase/(decrease)			
Balance at close of the month	50,000,000,000	0.01	500,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	_Descriptio	n :		
		N	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	nonth			
Increase/(decreas	e)				
Balance at close of	of the month	_			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HKD*)**500,000,000** 

	No. of ordi	nary shares	No of preference	No. of other classes of
-	(1)	(2)	shares	shares
Balance at close of preceding month	2,771,913,018			
Increase/ (decrease) during the month	N/A			
Capital Reorganisation * Effective date: 15/11/2012 Special General Meeting approval date: 14/11/2012	<u>138,595,650</u>			
Balance at close of the month	138,595,650			

\*: (i) Consolidation of every 20 issued shares of HK\$0.01 each into 1 share of HK\$0.20 each (the "Consolidated Share"); and

(ii) Reduction of issued share capital by cancelling the paid up capital to the extent of HK\$0.19 on each of the then Consolidation Share.

Share Options (unde	r Share Option	Schemes of the Is	suer)				
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued	
approval date		Movement dur	ing the month		thereto	pursuant thereto	
(dd/mm/yyyy) and -		Movement du	ing the month		-	as at close of the	
class of shares						month	
issuable	Granted	Exercised	Cancelled	Lapsed			
1. N/A							
shares							
(Note 1)							
2. N/A							
shares							
(Note 1)							
3. N/A							
shares							
$\frac{1}{(Note 1)}$							
(Note 1)			Total A. (Ordi	nary chares)	N/A	N/A	
				rence shares)	N/A N/A	1 1/ / 1	
			· ·	(Other class)	<u> </u>		
	• • • •			(Unler Class)	1N/A		
Total funds raised dur	ing the month f	from exercise of o	ptions				
(State currency)							

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
<u>2. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3. N/A</u>	( ' ' )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
	( / / )				
4. N/A					
					- <u>-</u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	1	

Convertibles (i.e. Convert	ible into Shares of	f the Issuer which	are to be Liste		Main Board and G	EM listed issuers
Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	month	of the month		
Stock code (if listed)	<u> </u>					
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Fotol C (Oct	now charge)	N/A	N/A
		· · ·	Total C. (Ordi	nary shares) ence shares)	N/A N/A	N/A N/A
				Other class)	N/A N/A	N/A N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	4	
	-	
shares (Note 1)	-	
2		
	-	
shares (Note 1)	-	
3.		
	-	
	-	
shares (Note 1)		· · ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

		ssued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable ( <i>Note 1</i> )			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares			
2.	Open offer	At price : State	issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares	Ordinary		
3.	Placing	At price : HKD	issue and anotherit	(//)	N/A	17,650,000
			date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	(2/12/2011)		
			Class of shares issuable ( <i>Note 1</i> )			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)		

			]	For M	ain Board and GEM No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
	Type of Issue					
		Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

				FOF M	ain Board and GEM	
					No. of new	No. of new
					shares of issuer	shares of issue
					issued during the	which may be
					month pursuant	issued pursua
					thereto	thereto as at
						close of the
						month
	Type of Issue					
	21					
			Class of shares	<u>Ordinary</u>		
			issuable (Note 1)			
).	Capital					
	reorganisation		Effective date :	(15/11/2012)		
	C		(dd/mm/yyyy)	(13/11/2012)	N/A	
			EGM approval date:			
			(dd/mm/yyyy)	(14/11/2012)		
			Class of shares			
			issuable (Note 1)			
10	Other	State				
10.	(Please specify)	At price : State	— Issue and allotment	( / / )		
	(Trease speeny)	currency	date : (dd/mm/yyyy)			
				( / / )		
			EGM approval date:	( / / )		
			(dd/mm/yyyy)			
				ary shares)	N/A	17,650,000
				nce shares)	N/A	N/A
			(0	Other class)	N/A	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Shirley Chan
Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.