

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2013	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Solartech International Holdings Limited
Date Submitted	2/1/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1166</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value <i>HKD</i>	Authorised share capital <i>HKD</i>
Balance at close of preceding month	50,000,000,000	0.01	500,000,000
Increase/(decrease)			
Balance at close of the month	50,000,000,000	0.01	500,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descriptio	n :		
		N	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	nonth			
Increase/(decreas	e)				
Balance at close of	of the month	_			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HKD*)**500,000,000**

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes of	
_	(1)	(2)	shares	shares	
Balance at close of preceding month	262,485,650				
Increase/ (decrease) during the month	52,490,000				
Balance at close of the month	314,975,650		- <u> </u>		

Share Options (unde	r Share Option	Schemes of the Is	suer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued
approval date		Movement dur	ing the month		thereto	pursuant thereto
(dd/mm/yyyy) and -		Movement du	ing the month		-	as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
2. N/A						
shares						
(Note 1)						
3. N/A						
shares						
$\frac{1}{(Note 1)}$						
(Note 1)			Total A. (Ordi	nary chares)	N/A	N/A
				rence shares)	N/A N/A	1 1/ / 1
			· ·	(Other class)	<u> </u>	
	• • • •			(Unler Class)	1N/A	
Total funds raised dur	ing the month f	from exercise of o	ptions			
(State currency)						

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>	(' ')				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
	(/ /)				
4. N/A					
					- <u></u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	1	

Convertibles (i.e. Convert	tible into Shares of	f the Issuer which	are to be Liste		Main Board and G	EM listed issuers
Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	month	of the month		
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
-						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date		,				
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Fotol C (Oct	nom charac	N/A	N/A
		-	Fotal C. (Ordi	nary shares) ence shares)	N/A N/A	N/A N/A
				Other class)	N/A N/A	N/A N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	4	
	-	
shares (Note 1)	-	
2		
	-	
shares (Note 1)	-	
3.		
	-	
	-	
shares (Note 1)		· · ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

	er movements m	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
3.	Placing	At price : HKD	Class of shares issuable (<i>Note 1</i>) - Issue and allotment date : (dd/mm/yyyy)	<u>Ordinary</u> (17/12/2013)	52,490,000	N/A
			AGM approval date: (dd/mm/yyyy)	(28/11/2013)		
			Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

]	For M	ain Board and GEM No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
	Type of Issue					
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : State currence	Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue At price : State current	y Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main Board and GEM listed issuers		
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
	Type of Issue					
			Class of shares issuable (<i>Note 1</i>)	<u>Ordinary</u>		
9.	Capital reorganisation		Effective date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Total E. (Ordinary shares)		52,490,000	N/A
			Iotal E. (Ordina	ice shares)	N/A	N/A N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	52,490,000 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	ure Capital").)

Remarks (if any):

Submitted by: Shirley Chan
Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.