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SOLARTECH INTERNATIONAL HOLDINGS LIMITED

蒙古礦業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1166)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 13 MARCH 2014 IN RELATION TO (1) PROPOSED OPEN OFFER OF 1,574,878,250 OFFER SHARES ON THE BASIS OF FIVE (5) OFFER SHARES FOR EVERY ONE (1) EXISTING SHARE HELD ON THE RECORD DATE (2) PROPOSED REFRESHMENT OF GENERAL MANDATE TO ALLOT AND ISSUE SHARES

The Board is pleased to announce that the proposed resolutions as set forth in the notice of the SGM were duly passed by the Shareholders by way of poll at the SGM held on 13 March 2014.

Reference is made to the announcements of Solartech International Holdings Limited 蒙古礦業控股有限公司* (the “**Company**”) dated 21 January 2014 and 11 February 2014 and the circular of the Company dated 25 February 2014 (the “**Circular**”) in relation to (1) the proposed open offer of 1,574,878,250 offer shares on the basis of five (5) offer shares for every one (1) existing share held on the record date; and (2) the proposed refreshment of general mandate to allot and issue shares. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise stated.

RESULTS OF THE SGM

The Board is pleased to announce that at the Special General Meeting of the Company held on 13 March 2014 (the “**SGM**”), all proposed resolutions set forth in the notice of the SGM dated 25 February 2014 (the “**Notice**”) were duly passed by the Shareholders by way of poll.

** for identification purposes only*

As at the date of the SGM, the total number of shares of the Company in issue, being the total number of shares entitling the holders thereof to attend and vote on resolution number 2 proposed at the SGM, was 314,975,650 shares.

As stated in the Circular, the Underwriter who was interested in 21 Shares had abstained from voting at the SGM on resolution number 1 pursuant to Rule 2.15 of the Listing Rules and so the total number of Shares entitling the holders to attend and vote on resolution number 1 was 314,975,629 shares. Save for the Underwriter, no Shareholder was entitled to attend and abstain from voting in favour of the resolutions proposed at the SGM.

The poll results taken at the SGM were as follows:

	Ordinary Resolutions	Number of Votes (%)	
		For	Against
1.	To (a) approve, confirm and ratify the Underwriting Agreement and the transactions contemplated thereunder; (b) approve the issue, by way of open offer, of the Offer Shares to be issued at a price of HK\$0.12 per Offer Share to the Shareholders whose names appear on the register of members of the Company on the date by reference to which entitlements under the Open Offer will be determined in the proportion of five Offer Shares for every one existing Share then held and otherwise pursuant to and in accordance with the terms and conditions set out in the circular issued by the Company dated 25 February 2014; (c) authorize the Directors to allot and issue the Offer Shares pursuant to or in connection with the Open Offer and to make such exclusions or other arrangements in relation to Prohibited Shareholders as the Directors deem necessary or expedient; (d) approve the arrangements for the disposal of Offer Shares not validly applied for by shareholders by way of the subscription of such Offer Shares by the Underwriter or such subscribers as procured by the Underwriter pursuant to the Underwriting Agreement; and (e) authorise the Directors to sign and execute such documents and do all such acts and things incidental to the Open Offer or as they consider necessary, desirable, or expedient in connection with the implementation of or giving effect to the Open Offer, the Underwriting Agreement and the transactions contemplated thereunder.	70,190,207 (100%)	0 (0%)

	Ordinary Resolutions	Number of Votes (%)	
		For	Against
2.	To grant a general mandate to the directors of the Company to allot, issue and deal with additional securities of the Company.	70,190,207 (100%)	0 (0%)

Tricor Secretaries Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer for the vote-taking at the SGM.

On behalf of the Board
Solartech International Holdings Limited
 蒙古礦業控股有限公司*
Chau Lai Him
 Chairman and Managing Director

Hong Kong, 13 March 2014

As at the date of this announcement, the executive Directors are Mr. Chau Lai Him, Mr. Zhou Jin Hua, Mr. Liu Dong Yang and Mr. Buyan-Otgon Narmandakh and the independent non-executive Directors are Mr. Chung Kam Kwong, Mr. Lo Wai Ming and Mr. Lo Chao Ming.