

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/3/2014
To : Hong Kong Exchanges and Clearing Limited	1

Name of Issuer	Solartech International Holdings Limited
Date Submitted	1/4/2014

## I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1166</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value <i>HKD</i>	Authorised share capital <i>HKD</i>
Balance at close of preceding month	50,000,000,000	0.01	500,000,000
Increase/(decrease)			
Balance at close of the month	50,000,000,000	0.01	500,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	_Descriptio	n :		
		N	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	nonth			
Increase/(decreas	e)				
Balance at close of	of the month	_			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HKD*)**500,000,000** 

## II. Movements in Issued Share Capital

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	No. of ordin	nary shares	No of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	314,975,650			
Increase/ (decrease) during the month	N/A			
Balance at close of the month	314,975,650			

Share Options (unde	r Share Option	Schemes of the Is	suer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued
approval date		Movement dur	ing the month		thereto	pursuant thereto
(dd/mm/yyyy) and -		Movement du	ing the month		-	as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
2. N/A						
shares						
(Note 1)						
3. N/A						
shares						
$\frac{1}{(Note 1)}$						
(Note 1)			Total A. (Ordi	nary chares)	N/A	N/A
				rence shares)	N/A	1 1/ / 1
			· ·	(Other class)	<u> </u>	
	• • • •			(Unler Class)	1N/A	
Total funds raised dur	ing the month f	from exercise of o	ptions			
(State currency)						

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
<u>2. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3. N/A</u>	( ' ' )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
	( / / )				
4. N/A					
					- <u>-</u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	1	

Convertibles (i.e. Convert	tible into Shares o	f the Issuer which	are to be Liste		Main Board and G	EM listed issuers
Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	month	of the month		
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				ence shares)	N/A N/A	N/A N/A
			(	Other class)	N/A	N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
	-	
shares (Note 1)	-	
2	-	
	4	
	-	
shares (Note 1)		
3.		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

the month

Other Movements in Issued Share Capital No. of new No. of new shares shares of issuer of issuer which may issued during be issued pursuant thereto as at close of the month pursuant thereto Type of Issue Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment 1. Rights issue date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) **Ordinary** Class of shares issuable (Note 1) Issue and allotment 0.12 2. Open offer At price : HKD ( / / ) date : (dd/mm/yyyy) 1,574,878,250 \* (Note 1) EGM approval date: (13/3/2014) (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price : HKD Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares issuable (Note 1)

( / / )

( / / )

Issue and allotment

date : (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

4. Bonus issue

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				F	or M	ain Board and GE No. of new shares of issuer issued during the month pursuant thereto	M listed issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

No. of new shares of issu issued durin the month pursuant thereto	er of issuer which m be issued pursuar
/ / )	
/ / )	
/ / )	
/ / )	
/ / )	
hares) N/A hares) N/A	1,574,878,250 N/A N/A
/ /	es) <u>N/A</u> es) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Note	1

- \* Open Offer of 1,574,878,250 Offer Shares on the basis of five (5) Offer Shares for every one (1) existing Share held on the Record Date
- Details were set out in the prospectus dated 26 March 2014.

Submitted by: Shirley Chan

Title: Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*