

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/2/2015
To : Hong Kong Exchanges and Clearing Limited	1

Name of Issuer	Solartech International Holdings Limited
Date Submitted	2/3/2015

# I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1166</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value <i>HKD</i>	Authorised share capital <i>HKD</i>
Balance at close of preceding month	50,000,000,000	0.01	500,000,000
Increase/(decrease)			
Balance at close of the month	50,000,000,000	0.01	500,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	_Descriptio	n :		
		N	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	nonth			
Increase/(decreas	e)				
Balance at close of	of the month	_			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HKD*)**500,000,000** 

# II. Movements in Issued Share Capital

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	No. of ordinary shares		No of preference	No. of other classes of	
_	(1)	(2)	shares	shares	
Balance at close of preceding month	1,889,853,900				
Increase/ (decrease) during the month	N/A				
- Balance at close of the month	1,889,853,900				
-	1,007,000,700				

Share Options (unde	r Share Option	Schemes of the Is	suer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	of issuer which
including EGM					the month pursuant	may be issued
approval date		Movement dur	ing the month		thereto	pursuant thereto
(dd/mm/yyyy) and -			0		-	as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
(11000 1)						
2. N/A						
2.10/11						
shares						
(Note 1)						
3. N/A						
shares						
$\frac{1}{(Note 1)}$						
(Ivole I)			Total A. (Ordi	nory chores)	N/A	N/A
				ence shares)	<u> </u>	11/17
				,		
				(Other class)	N/A	
Total funds raised dur	ing the month f	rom exercise of o	ptions			
(State currency)						
1						

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		- -			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )	-			
<u>2. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
<u>3. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable)		-			
	( / / )	-			
( / / ) Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
	Tota		nary shares)	N/A	_
			ence shares) (Other class)	N/A N/A	
		(	Other class)	IN/A	

Convertibles (i.e. Convert	tible into Shares of	f the Issuer which	are to be Liste		Main Board and G	EM listed issuers
Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	montin	montin	of the month		
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
	_ 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	r	Fotal C. (Ordi (Preferent)	nary shares) ence shares)	N/A N/A	N/A N/A
			(	Other class)	N/A	N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	4	
	-	
shares (Note 1)	-	
2		
	-	
shares (Note 1)	-	
3.		
	-	
	-	
shares (Note 1)		<u></u>
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

	ner Movements in Is				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable ( <i>Note 1</i> )			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)	Ordinary		
2.	Open offer - Note (2)	At price : HKD	Issue and allotment date : (dd/mm/yyyy)	(//)	N/A	944,926,950 Offer Shares
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable ( <i>Note 1</i> )			
3.	Placing	At price : HKD	- Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable ( <i>Note 1</i> )			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date:	( / / )		

				F	or M	ain Board and C No. of new shares of issuer issued during the month pursuant thereto	EM listed issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
		Class of shares issuable ( <i>Note 1</i> )					
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		Class of shares issuable ( <i>Note 1</i> )					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		

ation		Class of shares issuable ( <i>Note 1</i> ) Effective date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>Ordinary</u> ( / / ) ( / / )	No. of new shares of issuer issued during the month pursuant thereto	No. of new share of issuer which may be issued pursuant thereto as at close of the month
ation		issuable ( <i>Note 1</i> ) Effective date : (dd/mm/yyyy) EGM approval date:	( / / )	N/A	N/A
ation e (1)		issuable ( <i>Note 1</i> ) Effective date : (dd/mm/yyyy) EGM approval date:	( / / )	N/A	N/A
eation (1)		(dd/mm/yyyy) EGM approval date:		N/A	N/A
			(//)		
		Class of shares issuable ( <i>Note 1</i> )			
0. Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
				<b>N</b> 7/1	944,926,950
					Offer Shares N/A
			Other class)	N/A N/A	N/A N/A
			(dd/mm/yyyy) Total E. (Ordin (Prefere	Total E. (Ordinary shares)(Preference shares)	Total E. (Ordinary shares) N/A (Preference shares) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Note (1) - Proposed Capital Reorganisation :

- (i) Consolidation of every ten (10) issued shares of HK\$0.01 each into one (1) consolidated share of HK\$0.10 each (the "Consolidated Share");
- (ii) Reduction of the issued share capital by a cancellation of the paid up capital to the extent of HK\$0.09 on each of the then Consolidated Shares such that the nominal value of each issued Consolidated Share will be reduced from HK\$0.10 to HK\$0.01; and
- (iii) Adjusted Shares being ordinary shares of HK\$0.01 each in the share capital immediately upon the Capital Reorganisation becoming effective.

Note (2) - Proposed Open Offer :

944,926,950 Offer Shares are proposed to be offered to the Qualifying Shareholders under the Open Offer for the subscription on the basis of five (5) Offer Shares for every one (1) Adjusted Share held on the Record Date.

Details of the Proposed Capital Reorganisation and the Proposed Open Offer were set out in the announcement dated 6 February 2015.

Submitted by: Shirley Chan

Title: Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.