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SOLARTECH INTERNATIONAL HOLDINGS LIMITED

蒙古礦業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1166)

OPEN OFFER OF 944,926,950 OFFER SHARES ON THE BASIS OF FIVE (5) OFFER SHARES FOR EVERY ONE (1) ADJUSTED SHARE HELD ON THE RECORD DATE

COMMENCEMENT OF DEALINGS IN THE SHARES ON AN EX-ENTITLEMENT BASIS

References are made to the announcement of Solartech International Holdings Limited (the “**Company**”) dated 6 February 2015 and the circular of the Company dated 9 March 2015 (the “**Circular**”) in relation to, among others, the proposed Open Offer on the basis of five (5) Offer Shares for every one (1) Adjusted Share held on the Record Date. Unless otherwise stated, capitalised terms used herein shall have same meanings as those defined in the Circular.

Pursuant to the expected timetable of the Open Offer as set out in the Circular, the last day of dealings in the Adjusted Shares on a cum-entitlement basis is Thursday, 2 April 2015. The closing price per Adjusted Share as quoted on the website of the Stock Exchange on Thursday, 2 April 2015 is HK\$0.68.

Dealings in the Adjusted Shares on an ex-entitlement basis shall commence on Wednesday, 8 April 2015.

The Open Offer is subject to, among other things, the fulfillment or waiver of the conditions set out in the Underwriting Agreement. In particular, it is subject to the Underwriting Agreement not being terminated in accordance with its terms. Accordingly, the Open Offer may or may not proceed and the Shareholders and the public are reminded to exercise caution when dealing in the Shares.

* For identification purposes only

Any Shareholders dealing in the Adjusted Shares will accordingly bear the risk that the Open Offer may not become unconditional or may not proceed. Any Shareholders or other persons contemplating any dealings in the Adjusted Shares or Offer Shares are recommended to consult their professional advisers.

On Behalf of the Board
Solartech International Holdings Limited
CHAU Lai Him
Chairman and Managing Director

Hong Kong, 2 April 2015

As at the date of this announcement, the executive Directors are Mr. Chau Lai Him, Mr. Zhou Jin Hua, Mr. Liu Dong Yang, Mr. Buyan-Otgon Narmandakh and Mr. Chau Chi Ho and the independent non-executive Directors are Mr. Chung Kam Kwong, Mr. Lo Wai Ming and Mr. Lo Chao Ming.