TO BE VALID, THE WHOLE OF THIS APPLICATION FORM MUST BE RETURNED
本申請表格必須整份交回方為有效

Application Form No
申請表格編號

IMPORTANT
重要提示

THIS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON THURSDAY, 30 APRIL 2015.
本申請表格具有價值，但不可轉讓，並僅供下列合資格股東使用。二零一五年四月三十日(星期四)下午四時正後不得提出申請。

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS APPLICATION FORM OR AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.
閣下如對本申請表格之任何方面或應採取之行動有任何疑問，應諮詢 閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

If you have sold or transferred all your shares in Solartech International Holdings Limited (the "Company"), you should at once hand this Application Form and the accompanying prospectus of the Company dated 16 April 2015 (the "Prospectus") to the purchaser or the transferee or to the bank manager, licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.
閣下如已將名下蒙古礦業控股有限公司(「本公司」)之股份全部售出或轉讓，應立即將本申請表格及隨附本公司所刊發日期為二零一五年四月十六日之售股章程(「售股章程」)送交買主或承讓人，或經手買賣或轉讓之銀行經理、持牌證券交易商或註冊證券機構或其他代理，以便轉交買主或承讓人。

A copy of the Prospectus Documents, together with other documents mentioned in the paragraph headed "DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES" in Appendix III to the Prospectus, has been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.
章程文件連同售股章程附錄三「送呈公司註冊處處長文件」一段所述之其他文件，已依據公司(清盤及雜項條文)條例第342C條之規定經香港公司註冊處處長登記。香港證券及期貨事務監察委員會及香港公司註冊處處長對任何該等文件之內容概不負責。

Dealings in the Shares may be settled through the Central Clearing and Settlement System ("CCASS") and you should consult your stockbroker or other licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of these settlement arrangements and how such arrangements may affect your rights and interests.
股份之買賣可透過中央結算及交收系統(「中央結算系統」)進行交收，閣下應諮詢 閣下之股票經紀或其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問有關交收安排之詳情，以及該等安排對 閣下享有之權利及權益可能構成之影響。

Subject to the granting of the listing of, and permission to deal in, the Offer Shares on The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), as well as compliance with the stock admission requirements of the Hong Kong Securities Clearing Company Limited ("HKSCC"), the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.
倘發售股份獲准在香港聯合交易所有限公司(「聯交所」)上市及買賣且符合香港中央結算有限公司(「香港結算」)之證券收納規定，發售股份將獲香港結算接納為合資格證券，自發售股份在聯交所開始買賣之日期或香港結算指定之其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易須於其後第二個結算日透過中央結算系統進行交收。所有在中央結算系統進行之活動均依據不時生效之中央結算系統一般規則及中央結算系統運作程序進行。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.
香港交易及結算所有限公司、聯交所及香港結算對本申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Terms used herein shall have the same meanings as defined in the Prospectus unless the context otherwise requires.
除文義另有所指外，本申請表格所用詞彙與售股章程所界定者具相同涵義。

This Application Form and all acceptances pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.
本申請表格及據此提出之所有接納須受香港法例監管並按其詮釋。

SOLARTECH INTERNATIONAL HOLDINGS LIMITED
蒙古礦業控股有限公司*

(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)

(Stock Code: 1166)
(股份代號：1166)

Branch share registrar in Hong Kong
Tricor Secretaries Limited
Level 22, Hopewell Centre
183 Queen's Road East,
Hong Kong

香港股份過戶登記分處
卓佳秘書商務有限公司
香港
皇后大道東183號
合和中心22樓

Registered office
註冊辦事處
Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

Head Office and principal place of business in Hong Kong
總辦事處及香港主要營業地點
No. 7, 2nd Floor
Kingsford Industrial Centre
13 Wang Hoi Road
Kowloon Bay
Kowloon
Hong Kong
香港九龍
九龍灣宏開道13號
景發工業大廈
2樓7室

16 April 2015
二零一五年四月十六日

OPEN OFFER OF 944,926,950 OFFER SHARES AT HK$0.20 PER OFFER SHARE ON THE BASIS OF FIVE (5) OFFER SHARES FOR EVERY ONE (1) ADJUSTED SHARE HELD ON THE RECORD DATE
按每股發售股份作價0.20港元 公開發售944,926,950股發售股份 基準為於記錄日期每持有一(1)股經調整股份獲發五(5)股發售股份

PAYABLE IN FULL ON ACCEPTANCE BY NOT LATER THAN 4:00 P.M. ON THURSDAY, 30 APRIL 2015
股款須不遲於二零一五年四月三十日(星期四)下午四時正接納時全數繳付

APPLICATION FORM
申請表格

Name(s) and address of Qualifying Shareholder(s)
合資格股東姓名及地址

Number of Shares registered in your name(s) on Wednesday, 15 April 2015
於二零一五年四月十五日(星期三)以 閣下名義登記之股份數目

Box A
甲欄

Number of Offer Shares in your assured allotment subject to payment in full on application by no later than 4:00 p.m. on Thursday, 30 April 2015
閣下獲保證配發之發售股份數目(股款須不遲於二零一五年四月三十日(星期四)下午四時正申請時全數繳付)

Box B
乙欄

Amount payable on assured allotment if applied for in full
閣下申請認購全數保證配額之應繳款項

Box C
丙欄

HK$
港元

Application can only be made by the Qualifying Shareholder(s) named above.
申請僅可由上述合資格股東作出。

Please enter in Box D the number of Offer Shares applied for and the amount of remittance enclosed
請於丁欄填妥申請認購之發售股份數目及隨附股款金額

Box D
丁欄

Number of Offer Shares applied for
申請認購之發售股份數目

Remittance enclosed (HK$0.20 x number of Offer Shares applied for)
隨附股款(0.20港元 X 所申請發售股份數目)
HK$
港元

You are entitled to apply for any number of Offer Shares which is equal to or less than your assured allotment shown in Box B above by filling in this Application Form. Subject to the terms and conditions mentioned in the Prospectus and this Application Form such allotment is made to the holders of Shares whose names were on the register of members of the Company and who were Qualifying Shareholders on the basis of an assured allotment in the proportion of five(5) Offer Shares for every one(1) Adjusted Share held on Wednesday, 15 April 2015.
閣下有權透過填寫本申請表格申請認購相等於或少於上文乙欄所列 閣下獲保證配發之任何發售股份數目。在售股章程及本申請表格所述條款及條件規限下，名列本公司股東名冊並屬合資格股東之股份持有人將獲配發股份，保證配發基準為於二零一五年四月十五日(星期三)每持有一(1)股經調整股份獲發五(5)股發售股份。

If you wish to apply for any number of Offer Shares which is equal to or less than your assured allotment, you should complete and sign this Application Form, and lodge the form together with the appropriate remittance for the full amount payable in respect of the Offer Shares applied for with the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong. All remittance for application of Offer Shares under assured allotment must be made by cheque(s) or cashier order(s) in Hong Kong dollars and made payable to "**Solartech International Holdings Limited — Open Offer Account**" and crossed "Account Payee Only" and comply with the procedures set out overleaf. No application(s) for Offer Share can be made by any person who is a Prohibited Shareholder.
閣下如欲申請認購相等於或少於獲保證配發之任何發售股份數目，請填妥及簽署本申請表格，並將表格連同申請認購發售股份涉及之全數應繳款項之足額股款，交回本公司之香港股份過戶登記分處卓佳秘書商務有限公司，地址為香港皇后大道東183號合和中心22樓。所有申請認購保證配發之發售股份股款必須以港元支票或本票作出，並須註明抬頭人為「**Solartech International Holdings Limited — Open Offer Account**」及以「只准入抬頭人賬戶」方式劃線開出，以及須符合背頁所載手續。任何屬受禁制股東之人士一概不得申請認購發售股份。

** for identification purposes only* ** 僅供識別*

SOLARTECH INTERNATIONAL HOLDINGS LIMITED
蒙古礦業控股有限公司*

(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)

(Stock Code: 1166)
（股份代號：1166）

條件

1. 不合資格股東不得申請認購任何發售股份。
2. 概不會就接獲之申請認購款項發出收據，惟預期申請獲全數或部分接納之發售股份股票將以平郵方式按表格所列地址寄交獲配發人；如屬聯名獲配發人，則寄交名列首位之獲配發人，郵誤風險概由有關人士自行承擔。
3. 填妥本申請表格將構成申請人指示及授權本公司及／或卓佳秘書商務有限公司或彼等就此提名之其他人士代表申請人根據售股章程所述安排辦理本申請表格或其他文件之任何登記手續，以及進行有關公司或人士可能認為必需或合宜之所有其他一般事宜，將所申請認購之數目或任何較少數目之發售股份登記在申請人名下。
4. 發售股份申請人承諾簽署所有文件並採取一切其他必要行動，以讓申請人登記成為所申請認購發售股份之持有人，惟須符合本公司細則之規定。
5. 本公司接獲認購款項後隨即將之過戶，由此賺取之一切利息(如有)將撥歸本公司所有。倘支票未能於首次過戶時兌現，則有關申請將不獲受理。
6. 閣下申請認購發售股份之權利不得轉讓或放棄。
7. 本公司保留權利接受或拒絕任何不符合本申請表格所載申請手續之發售股份認購申請。
8. 包銷協議載有賦予包銷商權利，在發生若干事件(包括不可抗力事件)時於二零一五年五月六日(星期三)下午四時正前任何時間向本公司發出書面通知終止其於包銷協議項下責任的條款。該等事件載於下文「終止包銷協議」一節。倘包銷商按照包銷協議的條款終止包銷協議，則公開發售不會進行。此外，公開發售須待招股章程「董事會函件」一節「公開發售的條件」一段所載的條件達成後，方可作實。

申請手續

閣下可透過填寫本申請表格申請認購數目相等於或少於乙欄所列　閣下獲保證配發之發售股份。

如欲申請認購少於　閣下獲保證配發之發售股份數目，請在本申請表格丁欄填上欲申請認購之發售股份數目及應繳款項總額(以申請認購之發售股份數目乘0.20港元計算)。倘接獲之相應股款少於所填寫發售股份數目所需股款，則申請人將被視作申請認購已收全數款項所代表較少數目之發售股份。

閣下如欲申請認購本申請表格乙欄所列數目之發售股份，則請在本申請表格丁欄填上此數目。如無填上任何數目，則　閣下將被視作申請認購已收全數款項所代表數目之發售股份。

本公司將不會向合資格股東提呈發售額外發售股份，而任何未獲合資格股東承購之發售股份將由包銷商包銷。

填妥及簽署本申請表格並將相應股款緊釘其上後，請將表格對摺並於二零一五年四月三十日(星期四)下午四時正前交回本公司之香港股份過戶登記分處卓佳秘書商務有限公司，地址為香港皇后大道東183號合和中心22樓。所有就申請保證獲配發之發售股份之股款必須為港元款項，支票必須由香港持牌銀行賬戶開出，而銀行本票則須由香港持牌銀行發出，並以「**Solartech International Holdings Limited – Open Offer Account**」為抬頭人及以「只准入抬頭人賬戶」方式劃線開出。除非本申請表格連同本申請表格丙欄或丁欄(視情況而定)所示適當股款於二零一五年四月三十日(星期四)下午四時正前收訖，否則　閣下申請認購發售股份之權利以及一切有關權利將視作拒絕受理而予以註銷。

預期股票將於二零一五年五月八日(星期五)或之前以平郵方式寄予　閣下，郵誤風險概由　閣下自行承擔。　閣下(香港中央結算(代理人)有限公司除外)將會就全部有效申請及獲發行之繳足股款發售股份獲發一張以　閣下姓名／名稱登記之股票。

終止包銷協議

倘發生下列事件，包銷商有權於最後終止時間前向本公司送達書面通知：

(i) 包銷商全權認為，公開發售之成功將受下列事項重大不利影響：
   (a) 頒佈任何新法例或規例或現有法例或規例(或其司法詮釋)出現任何變動或發生任何性質之其他事故，而包銷商全權認為足以對本集團之整體業務或財務或貿易狀況或前景構成重大不利影響或對公開發售重大不利；或
   (b) 發生任何政治、軍事、金融、經濟或其他性質(不論是否與前述任何一項同類)，或性質屬於任何地區、國家或國際爆發敵對狀況或武裝衝突或敵對狀況或武裝衝突升級，或影響當地證券市場之任何地區、國家或國際之事件或變動(不論是否構成於包銷協議日期前及／或後出現或持續之連串事件或變動之一部分)，而包銷商全權認為足以對本集團之整體業務或財務或貿易狀況或前景構成重大不利影響，或對公開發售之成功構成重大不利損害，或令進行公開發售屬不宜或不智；或

(ii) 市況出現任何不利變動(包括(但不限於)財政或貨幣政策或外匯或貨幣市場之任何變動、暫停或嚴重限制證券買賣)，而包銷商全權認為可能對公開發售之成功構成重大或不利影響，或令進行公開發售屬不宜或不智；或

(iii) 本公司或本集團任何成員公司之情況出現任何變動，而包銷商全權認為將對本公司之前景構成不利影響，包括(在不限制前述事項一般性之原則下)提出清盤呈請或通過決議案清盤或結業，或本集團任何成員公司發生類似事件，或本集團任何重大資產遭破壞；或

(iv) 任何不可抗力事件，包括(在不限制其一般性之原則下)任何天災、戰爭、暴亂、擾亂公共秩序、內亂、火災、水災、爆炸、疫症、恐怖主義活動、罷工或停工；或

(v) 本集團之整體業務或財務或貿易狀況或前景出現任何其他重大不利變動(不論是否與前述任何一項屬同一性質)；或

(vi) 任何倘於緊接售股章程日期前發生或發現而並無於售股章程內披露之事項，而包銷商全權認為足以對公開發售構成重大遺漏；或

(vii) 證券普遍地或本公司證券在聯交所暫停買賣超過連續十個營業日，不包括涉及核准該公佈、該通函或章程文件或與公開發售有關之其他公佈或通函而暫停買賣，則包銷商有權透過於最後終止時間前向本公司發出書面通知以終止包銷協議。

倘於結算日期下午四時正前出現以下情況，則包銷商有權藉書面通知撤銷包銷協議：

(i) 包銷商獲悉任何嚴重違反包銷協議所載任何聲明、保證或承諾；或

(ii) 包銷商獲悉任何特別事件。

包銷商須於結算日期下午四時正前遞交任何有關通知。

股東務請注意，根據公開發售之預期時間表，股份將由二零一五年四月八日(星期三)起按除權基準買賣，且股份將於包銷協議之條件尚未獲達成之情況下買賣。任何股東或其他人士如於公開發售所有條件獲達成日期(預期為二零一五年五月六日(星期三))前買賣股份，將須承擔公開發售不能成為無條件及未必會進行之風險。有意買賣股份之任何股東或其他人士如對其情況有任何疑問，應諮詢其本身之專業顧問。

發售股份之地位

發售股份一經配發、繳足股款及發行，將在各方面與配發及發行發售股份當日之已發行股份享有同等地位。發售股份持有人將有權收取配發及發行發售股份當日或以後所宣派、作出或派付之所有未來股息及分派。

* *僅供識別*

SOLARTECH INTERNATIONAL HOLDINGS LIMITED
蒙古礦業控股有限公司*

(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)

(Stock Code: 1166)
(股份代號：1166)

To: Solartech International Holdings Limited
致： 蒙古礦業控股有限公司*

Dear Sirs,

I/We, being the registered holder(s) stated overleaf of the Shares, enclose a remittance** for the amount payable in full on acceptance for the number of Offer Shares at a price of HK$0.20 per Offer Share specified in Box B or Box D (as the case may be). I/We accept that number of Offer Shares on the terms and conditions of the Prospectus dated 16 April 2015 and subject to the bye-laws of the Company and I/we hereby undertake and agree to apply for the same or any lesser number of such Offer Shares in respect of which this application may be made. I/We authorise the Company to place my/our name(s) on the register of members as the holder(s) of such Offer Shares or any lesser number of Offer Shares as aforesaid and to send share certificate(s) in respect thereof by ordinary post at my/our risk to the address specified overleaf. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.

By signing this Application Form, I/we declare that I/we am/are not Non-Qualifying Shareholder(s) and my/our application for the Offer Shares does not violate any applicable securities or other laws or regulations of any jurisdiction outside Hong Kong. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to the second declaration.

敬啟者：

本人／吾等為背頁所列股份之登記持有人，現申請認購乙欄或丁欄(視情況而定)所指定數目之發售股份，並附上按每股發售股份0.20港元之價格計算須於接納時繳足之全數股款**。本人／吾等謹此依照日期為二零一五年四月十六日之售股章程所載條款及條件，以及在 貴公司之細則所載各項規定規限下，接納有關數目之發售股份，而本人／吾等謹此承諾並同意申請數目相等於或少於與本申請有關之發售股份。本人／吾等謹此授權 貴公司將本人／吾等之姓名列入股東名冊，作為上述有關數目或較少數目之發售股份持有人，並將有關股份之股票按背頁地址以平郵方式寄予本人／吾等，郵誤風險概由本人／吾等自行承擔。本人／吾等已詳閱背頁所載各項條件及申請手續，並同意受其約束。

一經簽署本申請表格，本人／吾等聲明，本人／吾等並非不合資格股東及本人／吾等之發售股份申請並不違反香港以外之任何司法權區之任何適用證券或其他法律或法規。為免生疑，不論是香港結算或香港中央結算(代理人)有限公司，均不受第二項聲明所限。

Please insert daytime contact telephone number
請填上日間聯絡電話號碼

Signature(s) of Qualifying Shareholder(s)
(all joint Qualifying Shareholder(s) must sign)
合資格股東簽署
(所有聯名合資格股東均須簽署)

(1) ______________ **(2)** ______________ **(3)** ______________ **(4)** ______________

Date: ______________ 2015

日期：二零一五年 ______ 月 ______ 日

Details to be filled in by Qualifying Shareholder(s):
請合資格股東填妥以下資料：

Number of Offer Shares applied for (being the total specified in Box D, or failing which, the total specified in Box B) 申請認購之發售股份數目 (即丁欄或(如未有填妥)乙欄所列明之發售股份總數)	**Total amount of remittance (being the total specified in Box D, or failing which, the total specified in Box C)** 股款總額 (即丁欄或(如未有填妥) 丙欄所列明之股款總額)	**Name of bank on which cheque/banker's cashier order is drawn**** 支票／銀行本票之付款銀行名稱**	**Cheque/banker's cashier order number** 支票／銀行本票號碼
	HK$ 港元		

NO RECEIPT WILL BE ISSUED BY THE COMPANY
本公司將不另發收據

** Cheque or banker's cashier order should be crossed "ACCOUNT PAYEE ONLY" and made payable to "**Solartech International Holdings Limited — Open Offer Account**" (see the section headed "Procedures for application" on the reverse side of this form).
** 支票或銀行本票須以「**只准入抬頭人賬戶**」方式並以「**Solartech International Holdings Limited — Open Offer Account**」為抬頭人劃線開出(請參閱本表格背頁「申請手續」一節)。

Valid application for such number of Offer Shares which is less than or equal to an applicant's assured allotment will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied for the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares.
假設公開發售之條件獲達成，認購數目少於或相等於申請人獲保證配發之發售股份之有效申請將獲全數接納。倘上欄內並無填上數目，則 閣下將被視作申請認購已收款項所代表之發售股份數目。倘股款少於認購上欄所填數目之發售股份所須支付之股款，則 閣下將被視作申請認購已收款項所代表之發售股份數目。申請將視作為申請認購完整之發售股份數目而作出。

** for identification purposes only * 僅供識別*