

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	30/4/2015		
To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer	Solartech	International	Holdings Limited
Date Submitted	4/5/2015	<u> </u>	
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code : <u>1166</u> Descri	ption: Ordinary	Shares	
	No. of ordinary shares	Par value <i>HKD</i>	Authorised share capital <i>HKD</i>
Balance at close of preceding month	50,000,000,000	0.01	500,000,000
Increase/(decrease)			
Balance at close of the month	50,000,000,000	0.01	500,000,000
(2) Stock code : N/A Descri	ption:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

500,000,000

2. Preference Sh	nares				For Main Board
Stock code:	N/A	Descr	iption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decrea	ise)				
Balance at close	of the mon	th			
3. Other Classes	of Shares				
Stock code:	N/A	Descr	iption :		_
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decrea	use)				
Balance at close	of the mon	th			

Total authorised share capital at the end of the month (HKD)

### II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	1,889,853,900		- ·	
Increase/ (decrease) during the month	N/A			
Capital Reorganisation * Effective date: 2/4/2015 Special General Meeting approval date: 1/4/2015	188,985,390			
Balance at close of the month _	188,985,390			

- \*: (i) Consolidation of every ten (10) issued shares of HK\$0.01 each into one (1) consolidated share of HK\$0.10 each (the "Consolidated Share"); and
  - (ii) Reduction of the issued share capital by a cancellation of the paid up capital to the extent of HK\$0.09 on each of the then Consolidated Shares such that the nominal value of each issued Consolidated Share was reduced from HK\$0.10 to HK\$0.01.

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	•				No. of new shares of issuer issued during	No. of new shares of issuer which
including EGM					the month pursuant	may be issued
approval date		Movement duri	ng the month		thereto	pursuant thereto
(dd/mm/yyyy) and					-	as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
2. N/A						
shares						
(Note 1)			· · · · · · · · · · · · · · · · · · ·			
(						
3. N/A						
3.1771						
shores						
shares						
(Note 1)			T-4-1 A (O.:4)		NT/A	NT/A
			Total A. (Ordi		N/A	N/A
				ence shares)	N/A	
				Other class)	<u>N/A</u>	
Total funds raised dur	ing the month fr	om exercise of op	otions			
(State currency)						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / / )				
	<del>-</del> -				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					-
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )				
	· ·				_
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4. N/A	-				
( / / )	· ——— ·				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	B. (Ordina	ary shares)	N/A	_
			nce shares)	N/A	-
		(0	ther class)	N/A	_

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer which may be issued during the month issued pursuant pursuant thereto thereto as at Currency of Amount at close Converted close of the amount of preceding during the Amount at close month Class and description of the month outstanding month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy)

Total C. (Ordinary shares)

(Preference shares)

(Other class)

N/A

N/A

N/A

N/A

N/A

N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Share Option Schemes)	1	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
( / / )	_	
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)	N/A	
(Other class)	N/A	
<del></del>	•	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer which shares of issuer issued may be issued pursuant thereto during the month as at close of the pursuant month thereto Type of Issue Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Ordinary Class of shares issuable (Note 1) 2. Open offer 0.20 Issue and allotment 944,926,950 At price: HKD N/A (08/05/2015) **Note (2)** date: (dd/mm/yyyy) Offer Shares EGM approval date: (01/04/2015)(dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: HKD Issue and allotment ( / / ) date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Class of issuable (Note 1) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

			J	POI MI	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
		Class of shares issuable ( <i>Note 1</i> )			
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	 
		Class of shares			
		repurchased (Note 1)			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	
		Class of shares issuable ( <i>Note 1</i> )			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	
					 -

For Main Board and GEM listed issuers

	Type of Issue			101111	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	Ordinary		
9.	Capital reorganisation - Note (1)		Effective date: (dd/mm/yyyy)	(02/04/2015)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(01/04/2015)		
			Class of shares issuable ( <i>Note 1</i> )			
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		: - <u></u>
			(Prefere	ary shares)nce shares)Other class)	N/A N/A N/A	944,926,950 Offer Shares N/A N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

### Remarks (if any):

#### Note (1) - Capital Reorganisation:

- (i) Consolidation of every ten (10) issued shares of HK\$0.01 each into one (1) consolidated share of HK\$0.10 each (the "Consolidated Share");
- (ii) Reduction of the issued share capital by a cancellation of the paid up capital to the extent of HK\$0.09 on each of the then Consolidated Shares such that the nominal value of each issued Consolidated Share was reduced from HK\$0.10 to HK\$0.01; and
- (iii) Adjusted Shares being ordinary shares of HK\$0.01 each in the share capital immediately upon the Capital Reorganisation becoming effective.

Note (2) - Open Offer: 944,926,950 Offer Shares are to be offered to the Qualifying Shareholders under the Open Offer for the
subscription on the basis of five (5) Offer Shares for every one (1) Adjusted Share held on the Record Date.
Details of the Open Offer were set out in the Prospectus dated 16 April 2015.
Submitted by: Shirley Chan
Title: Secretary  (Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.