

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **SOLARTECH INTERNATIONAL HOLDINGS LIMITED**

**蒙古礦業控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1166)**

### **RESULTS OF OPEN OFFER OF 944,926,950 OFFER SHARES ON THE BASIS OF FIVE (5) OFFER SHARES FOR EVERY ONE (1) ADJUSTED SHARE HELD ON THE RECORD DATE**

The Board is pleased to announce all the conditions set out in the Underwriting Agreement have been fulfilled. Accordingly, the Underwriting Agreement and the Open Offer became unconditional at 4:00 p.m. on Wednesday, 6 May 2015.

At 4:00 p.m. on 30 April 2015, being the latest time for acceptance and payment for the Offer Shares, an aggregate of 25 valid acceptances had been received for an aggregate of 643,256,465 Offer Shares, representing approximately 68.07% of the total number of 944,926,950 Offer Shares offered under the Open Offer and approximately 56.73% of the enlarged issued share capital of the Company of 1,133,912,340 Shares immediately after completion of the Open Offer.

Based on the above acceptance results, the Open Offer was under-subscribed by 301,670,485 Offer Shares. Pursuant to the terms of the Underwriting Agreement, the Underwriter has procured subscription for the remaining untaken 301,670,485 Offer Shares.

The share certificates for the Offer Shares will be despatched to those persons who have validly applied and paid for the Offer Shares by ordinary post at their own risk on or before Friday, 8 May 2015.

Dealings in the Offer Shares are expected to commence on the Stock Exchange at 9:00 a.m. on Monday, 11 May 2015.

\* For identification purposes only

Reference is made to the prospectus of Solartech International Holdings Limited (the “**Company**”) dated 16 April 2015 (the “**Prospectus**”) in relation to the Open Offer. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.

## **RESULTS OF THE OPEN OFFER**

The Board is pleased to announce that all the conditions set out in the Underwriting Agreement have been fulfilled. Accordingly, the Underwriting Agreement and the Open Offer became unconditional at 4:00 p.m. on Wednesday, 6 May 2015.

At 4:00 p.m. on 30 April 2015, being the latest time for acceptance and payment for the Offer Shares, an aggregate of 25 valid acceptances had been received for an aggregate of 643,256,465 Offer Shares, representing approximately 68.07% of the total number of 944,926,950 Offer Shares offered under the Open Offer and approximately 56.73% of the enlarged issued share capital of the Company of 1,133,912,340 Shares immediately after completion of the Open Offer.

## **UNDERWRITING ARRANGEMENT**

Based on the above acceptance results, the Open Offer was under-subscribed by 301,670,485 Offer Shares. Pursuant to the terms of the Underwriting Agreement, the Underwriter has procured subscription for the remaining untaken 301,670,485 Offer Shares.

## **DESPATCH OF SHARE CERTIFICATES AND COMMENCEMENT OF DEALINGS IN THE OFFER SHARES**

The share certificates for the Offer Shares will be despatched to those persons who have validly applied and paid for the Offer Shares by ordinary post at their own risk on or before Friday, 8 May 2015.

Dealings in the Offer Shares are expected to commence on the Stock Exchange at 9:00 a.m. on Monday, 11 May 2015.

## CHANGE OF SHAREHOLDINGS IN THE COMPANY ARISING FROM THE OPEN OFFER

The shareholding structures of the Company immediately before and after the completion of the Open Offer are shown as follows:

Public Shareholders	Immediately before completion of the Open Offer		Immediately after completion of the Open Offer	
	No. of Shares	Approximate %	No. of Shares	Approximate %
The Underwriter	3	0.00	3	0.00
Sub-underwriter(s) and subscriber(s) procured by the Underwriter	–	–	301,670,485	26.60
Other Shareholders	188,985,387	100.00	832,241,852	73.40
<b>Total</b>	<b>188,985,390</b>	<b>100.00</b>	<b>1,133,912,340</b>	<b>100.00</b>

On Behalf of the Board  
**Solartech International Holdings Limited**  
**CHAU Lai Him**  
*Chairman and Managing Director*

Hong Kong, 7 May 2015

*As at the date of this announcement, the executive Directors are Mr. Chau Lai Him, Mr. Zhou Jin Hua, Mr. Liu Dong Yang, Mr. Buyan-Otgon Narmandakh and Mr. Chau Chi Ho and the independent non-executive Directors are Mr. Chung Kam Kwong, Mr. Lo Wai Ming and Mr. Lo Chao Ming.*