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SOLARTECH INTERNATIONAL HOLDINGS LIMITED

蒙古礦業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1166)

LAPSE OF NON-LEGALLY BINDING MEMORANDUM OF UNDERSTANDING

Reference is made to the announcement of Solartech International Holdings Limited (the “**Company**”) dated 17 December 2014 (the “**Announcement**”) in relation to the non-legally binding MOU entered into between Chau’s Industrial Investments Limited, a wholly owned subsidiary of the Company, as the purchaser and an independent third party as the vendor in relation to the possible acquisition of the entire issued share capital of China Elect Investments Limited. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

As disclosed in the Announcement, the MOU shall lapse if the Formal Agreement is not entered into within 180 days from the date of the MOU or before such later date as may be agreed by the parties to the MOU.

Since consensus on the terms of the Formal Agreement cannot be reached by the parties to the MOU, the parties to the MOU have entered into a termination letter on 10 June 2015 to confirm the termination and lapse of the MOU. The Possible Acquisition will not proceed accordingly.

The Directors are of the view that the lapse of the MOU has no material adverse impact on the financial position or the current business operations of the Company and its subsidiaries as a whole.

On Behalf of the Board
Solartech International Holdings Limited
CHAU Lai Him
Chairman and Managing Director

Hong Kong, 10 June 2015

As at the date of this announcement, the executive Directors are Mr. Chau Lai Him, Mr. Zhou Jin Hua, Mr. Liu Dong Yang, Mr. Buyan-Otgon Narmandakh and Mr. Chau Chi Ho and the independent non-executive Directors are Mr. Chung Kam Kwong, Mr. Lo Wai Ming and Mr. Lo Chao Ming.

* *For identification purposes only*