

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/05/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Solartech International Holdings Limited
Date Submitted	01/06/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1166</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value <i>HKD</i>	Authorised share capital <i>HKD</i>
Balance at close of preceding month	50,000,000,000	0.01	500,000,000
Increase/(decrease)			
Balance at close of the month	50,000,000,000	0.01	500,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedi	ng month			
Increase/(decre	ase)	-		_	
Balance at close	e of the mo	nth _			
3. Other Classe	s of Shares				

Stock code : <u>N/A</u>	A Descrip	tion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of p	receding month		·	
Increase/(decrease)	-			
Balance at close of th	ne month			

Total authorised share capital at the end of the month (*HKD*): 500,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,632,812,340			
Increase/ (decrease) during the month	326,560,000			
Balance at close of the month	1,959,372,340			

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	ľ	Movement duri	na the month		thereto	thereto as at close of
approval date			.g		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
(/ /)						
shares						
(Note 1)		·				
(
2.						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(11010-1)		Tota	IA. (Ordina	rv shares)	N/A	N/A
		1010	(Preferenc		N/A	
				her class)	N/A	
Total funda raised d	uring the me	oth from overe	•	101 01000)	11/11	
Total funds raised d of options (State cu		nun nom exerci	26			
or options (State Cu	nency)					
1						

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
(/ /) Stock code (if listed) Class of shares						
Subscription price EGM approval date (if applicable))				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	(
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
						·
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	. (Ordinar	ry shares)	N/A	N/A
			(Preferenc	e shares)	N/A	
			(Ot	her class)	N/A	

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>1.</u>				_		
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(//)					
<u></u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(//)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(//)		Total C. (Ordina	ary shares)	N/A	N/A
			(Preferen	ce shares) ther class)	N/A N/A	-

Full	particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1			
-			
-			
	shares (Note 1)		
2			
-			
_	(/ /)		
-	shares (Note 1)		
3.			
-			
_			
-	(/ /) shares (Note 1)		
-			
	Total D. (Ordinary shares)	N/A	N/A
_	(Preference shares)	N/A	-
	(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ot	ner Movements	in Issued S	hare Capital		N 7 .	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		
				issuable (Note 1)		
1.	Rights issue	At price :	State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
				Class of shares issuable (<i>Note 1)</i>		
2.	Open offer	At price :	State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
				Class of shares <u>Ordinary</u> issuable <i>(Note 1)</i>		
3.	Placing	At price :	State <u>HK\$0.195</u> currency	Issue and allotment date : (dd/mm/yyyy) (12/05/2016)	326,560,000	N/A
				EGM approval date: (22/12/2015) (dd/mm/yyyy)		
				Class of shares issuable (Note 1)		
4.	Bonus issue			Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer
					-	
			issuable (Note 1)			
5.	Scrip dividend At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares repurchased (Note 1)		-	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares redeemed (Note 1)		-	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)		-	
8.	Consideration At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	

	Type of Issue								of iss during	new sha uer issu the mo ant ther	ed nth	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/					
10	Other (Please At specify)	nrice ·	State currency	(dd/mm/yyyy) Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/agag)	(/	/					
				(dd/mm/yyyy) Total E. (C (Pre	efer	enc	ce s	share share	s)	26,560,0 N/A N/A	00	N/A N/A N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	326,560,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks (if any):
Submitted by: Shirley Chan
Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.