

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/06/2016

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Solartech International Holdings Limited |
|----------------|--|
| Date Submitted | 04/07/2016                               |

I. Movements in Authorised Share Capital

| (1) Stock code : _ | 1166      | Descri    | ption : | Ordinary         | Shares                           |  |
|--------------------|-----------|-----------|---------|------------------|----------------------------------|--|
|                    |           |           |         | ordinary<br>ares | Par value<br><i>HKD</i>          | Authorised share<br>capital<br><i>HKD</i>              |
| Balance at close   | of preced | ing month | 50,000  | ),000,000        | 0.01                             | 500,000,000  |
| Increase/(decreas  | se)       |           |         |                  |                                  |  |
| Balance at close   | of the mo | nth       | 50,000  | ),000,000        | 0.01                             | 500,000,000  |
| (2) Stock code : _ | N/A       | Descri    | ption : |                  |                                  |  |
|                    |           |           |         | ordinary<br>ares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
|                    | of preced | ing month |         |                  |                                  |  |
| Balance at close   | •         |           |         |                  |                                  |  |
| Balance at close   | ·         |           |         |                  |                                  |  |

#### 2. Preference Shares

| Stock code :     | N/A          | Descript | ion :                          |                                  |  |
|------------------|--------------|----------|--------------------------------|----------------------------------|--|
|                  |              |          | No. of<br>preference<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close | e of precedi | ng month |                                |                                  |  |
| Increase/(decre  | ase)         | -        |                                | _                                |  |
| Balance at close | e of the mo  | nth _    |                                |                                  |  |
| 3. Other Classe  | s of Shares  |          |                                |                                  |  |

| Stock code : <u>N/A</u> | A Descrip      | tion :                               |                                  |  |
|-------------------------|----------------|--------------------------------------|----------------------------------|--|
|                         |                | No. of other<br>classes of<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of p   | receding month |                                      | ·                                |  |
| Increase/(decrease)     | -              |                                      |                                  |  |
| Balance at close of th  | ne month       |                                      |                                  |  |

Total authorised share capital at the end of the month (*HKD*): 500,000,000

# II. Movements in Issued Share Capital

|  | No. of ordin  | ary shares | No of preference | No. of other      |  |  |
|--|---------------|------------|------------------|-------------------|--|--|
|  | (1)           | (2)        | shares           | classes of shares |  |  |
| Balance at close of preceding month      | 1,959,372,340 |            |                  |                   |  |  |
| Increase/ (decrease)<br>during the month | N/A           |            |                  |                   |  |  |
| Balance at close of the month            | 1,959,372,340 |            |                  |                   |  |  |

| Share Options (und                           | er Share Opt | tion Schemes of | of the Issuer) |            |                      |                        |
|--|--------------|-----------------|----------------|------------|----------------------|------------------------|
| Particulars of                               |              |                 |                |            | No. of new shares of | No. of new shares of   |
| share option                                 |              |                 |                |            | issuer issued during | issuer which may be    |
| scheme                                       |              |                 |                |            | the month pursuant   | issued pursuant        |
| including EGM                                | ľ            | Movement duri   | na the month   |            | thereto              | thereto as at close of |
| approval date                                |              |                 | .g             |            | _                    | the month              |
| (dd/mm/yyyy) and                             |              |                 |                |            |                      |                        |
| class of shares                              |              |                 |                |            |                      |                        |
| issuable                                     | Granted      | Exercised       | Cancelled      | Lapsed     |                      |                        |
| <u>1.</u>                                    |              |                 |                |            |                      |                        |
|  |              |                 |                |            |                      |                        |
|  |              |                 |                |            |                      |                        |
|  |              |                 |                |            |                      |                        |
| ( / / )                                      |              |                 |                |            |                      |                        |
| shares                                       |              |                 |                |            |                      |                        |
| (Note 1)                                     |              | ·               |                |            |                      |                        |
| (  |              |                 |                |            |                      |                        |
| 2.   |              |                 |                |            |                      |                        |
|  |              |                 |                |            |                      |                        |
|  |              |                 |                |            |                      |                        |
|  |              |                 |                |            |                      |                        |
|  |              |                 |                |            |                      |                        |
|  |              |                 |                |            |                      |                        |
| shares                                       |              |                 |                |            |                      |                        |
| (Note 1)                                     |              |                 |                |            |                      |                        |
|  |              |                 |                |            |                      |                        |
| 3.   |              |                 |                |            |                      |                        |
|  |              |                 |                |            |                      |                        |
|  |              |                 |                |            |                      |                        |
|  |              |                 |                |            |                      |                        |
| ( / / )                                      |              |                 |                |            |                      |                        |
| shares                                       |              |                 |                |            |                      |                        |
| (Note 1)                                     |              |                 |                |            |                      |                        |
| (11010-1)                                    |              | Tota            | IA. (Ordina    | rv shares) | N/A                  | N/A                    |
|  |              | 1010            | (Preferenc     |            | N/A                  |                        |
|  |              |                 |                | her class) | N/A                  |                        |
| Total funda raised d                         | uring the me | oth from overe  | •              | 101 01000) | 11/11                |                        |
| Total funds raised d<br>of options (State cu |              | nun nom exerci  | 26             |            |                      |                        |
| or options (State Cu                         | nency)       |                 |                |            |                      |                        |
| 1  |              |                 |                |            |                      |                        |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                         | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month |            | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|------------|---|---|---|
| <u>1.</u>  |                                 |  |            |   |   |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares                             |                                 |  |            |   |   |   |
| Subscription price<br>EGM approval date<br>(if applicable)                       |                                 | )  |            |   |   |   |
|  |                                 |  |            |   |   |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)        |                                 |  |            |   |   |   |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)       | ( / /                           | )  |            |   |   |   |
| 3.   | (                               |  |            |   |   |   |
|  |                                 |  |            |   |   |   |
|  |                                 |  |            |   |   |   |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4. | ( / /                           | )  |            |   |   |   |
|  |                                 |  |            |   |   | ·   |
|  |                                 |  |            |   |   |   |
| Class of shares issuable (Note 1)  |                                 |  |            |   |   |   |
| Subscription price   |                                 |  |            |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                             | ( / /                           | )  |            |   |   |   |
|  |                                 | Total E  | . (Ordinar | ry shares)                                | N/A   | N/A   |
|  |                                 |  | (Preferenc | e shares)                                 | N/A   |   |
|  |                                 |  | (Ot        | her class)                                | N/A   |   |

|  | Currency of amount | Amount at<br>close of<br>preceding | Converted<br>during the | Amount at close of the    | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--------------------|------------------------------------|-------------------------|---------------------------|---|---|
| Class and description  | outstanding        | month                              | month                   | month                     |   |   |
| <u>1.</u>  |                    |                                    |                         | _                         |   |   |
| Stock code (if listed)<br>Class of shares  |                    |                                    |                         |                           |   |   |
| issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. | ( / / )            |                                    |                         |                           |   |   |
| <u></u>  |                    |                                    |                         |                           |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price                   |                    |                                    |                         |                           |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / / )            |                                    |                         |                           |   |   |
| 3  |                    |                                    |                         |                           |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable <i>(Note 1)</i><br>Subscription price            |                    |                                    |                         |                           |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4.   | (//)               |                                    |                         |                           |   |   |
|  |                    |                                    |                         |                           |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable <i>(Note 1)</i><br>Subscription price            |                    |                                    |                         |                           |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | (//)               |                                    | Total C. (Ordina        | ary shares)               | N/A   | N/A   |
|  |                    |                                    | (Preferen               | ce shares)<br>ther class) | N/A<br>N/A  | -   |

| Full | particulars including EGM approval date (dd/mm/yyyy), | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|------|---|---|---|
| 1    |   |   |   |
| -    |   |   |   |
| -    |   |   |   |
|      | shares (Note 1)                                       |   |   |
|      |   |   |   |
| 2    |   |   |   |
| -    |   |   |   |
| _    | ( / / )   |   |   |
| -    | shares (Note 1)                                       |   |   |
| 3.   |   |   |   |
| -    |   |   |   |
| _    |   |   |   |
| -    | ( / / )<br>shares (Note 1)                            |   |   |
| -    |   |   |   |
|      | Total D. (Ordinary shares)                            | N/A   | N/A   |
| _    | (Preference shares)                                   | N/A   | -   |
|      | (Other class)   | N/A   | -   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Ot | ner Movements | in Issued S | hare Capital      |  |       |   |   |   |
|----|---------------|-------------|-------------------|--|-------|---|---|---|
|    | Type of Issue |             |                   |  |       |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|    |               |             |                   | Class of shares                            |       |   |   |   |
|    |               |             |                   | issuable (Note 1)                          |       |   |   |   |
| 1. | Rights issue  | At price :  | State<br>currency | lssue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |               |             |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|    |               |             |                   |  |       |   |   |   |
|    |               |             |                   | Class of shares issuable (Note 1)          |       |   |   |   |
| 2. | Open offer    | At price :  | State             | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |               |             |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|    |               |             |                   |  |       |   |   |   |
|    |               |             |                   | Class of shares issuable (Note 1)          |       |   |   |   |
| 3. | Placing       | At price :  | State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |               |             |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|    |               |             |                   |  |       |   |   |   |
|    |               |             |                   | Class of shares issuable <i>(Note 1)</i>   |       |   |   |   |
| 4. | Bonus issue   |             |                   | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |               |             |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|    |               |             |                   |  |       |   |   | · · · · · · · · · · · · · · · · · · ·   |
|    |               |             |                   |  |       |   |   |   |
|    |               |             |                   |  |       |   |   |   |

|    | Type of Issue             |                       |  |       | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | shares of<br>issuer |
|----|---------------------------|-----------------------|--|-------|---|---------------------|
|    |                           |                       |  |       | _   |                     |
|    |                           | Chata                 | issuable (Note 1)                          | ( / / | )   |                     |
| 5. | Scrip dividend At price : | State<br>currency ——— | Issue and allotment<br>date : (dd/mm/yyyy) |       | )   |                     |
|    |                           |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | )   |                     |
|    |                           |                       | Class of shares repurchased (Note 1)       |       | -   |                     |
| 6. | Repurchase of shares      |                       | Cancellation date :<br>(dd/mm/yyyy)        | ( / / | )   |                     |
|    |                           |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | )   |                     |
|    |                           |                       | Class of shares redeemed (Note 1)          |       | -   |                     |
| 7. | Redemption of shares      |                       | Redemption date :<br>(dd/mm/yyyy)          | ( / / | )   |                     |
|    |                           |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | )   |                     |
|    |                           |                       | Class of shares issuable (Note 1)          |       | _   |                     |
| 8. | Consideration At price :  | State<br>currency ——— | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | )   |                     |
|    |                           |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | )   |                     |
|    |                           |                       |  |       |   |                     |
|    |                           |                       |  |       |   |                     |

|     | Type of Issue                   |         |                   |   |                              | d<br>d                       | o. of new shares<br>of issuer issued<br>uring the month<br>oursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|-----|---------------------------------|---------|-------------------|---|------------------------------|------------------------------|---|---|
| 9.  | Capital<br>reorganisation       |         |                   | Class of shares<br>issuable ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / /                        |                              |   |   |
| 10. | Other<br>(Please At<br>specify) | nrica · | State<br>currency | Class of shares<br>issuable ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / /                        |                              |   |   |
|     |                                 |         |                   | Total E. (C<br>(Pre   | Ordinary<br>ference<br>(Othe | shares<br>shares<br>er class | ) N/A   | N/A<br>N/A  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)                      | N/A |  |  |  |  |
|--|-----|--|--|--|--|
| (2)  | N/A |  |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | N/A |  |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | N/A |  |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |  |  |  |  |

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| Remarks (if any):   |  |  |  |  |  |  |  |
|---|--|--|--|--|--|--|--|
|   |  |  |  |  |  |  |  |
|   |  |  |  |  |  |  |  |
|   |  |  |  |  |  |  |  |
|   |  |  |  |  |  |  |  |
|   |  |  |  |  |  |  |  |
|   |  |  |  |  |  |  |  |
|   |  |  |  |  |  |  |  |
|   |  |  |  |  |  |  |  |
|   |  |  |  |  |  |  |  |
|   |  |  |  |  |  |  |  |
| Submitted by: Shirley Chan  |  |  |  |  |  |  |  |
| Title: <u>Secretary</u><br>(Director, Secretary or other duly authorised officer) |  |  |  |  |  |  |  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.