

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/11/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Solartech International Holdings Limited
Date Submitted	01/12/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1166</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value <i>HKD</i>	Authorised share capital <i>HKD</i>
Balance at close of preceding month	50,000,000,000	0.01	500,000,000
Increase/(decrease)			
Balance at close of the month	50,000,000,000	0.01	500,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedi	ng month			
Increase/(decre	ase)	-		_	
Balance at close	e of the mo	nth _			
3. Other Classe	s of Shares				

Stock code : <u>N/A</u>	A Descrip	tion :				
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month						
Increase/(decrease)	-					
Balance at close of th	ne month					

Total authorised share capital at the end of the month (*HKD*): 500,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,959,372,340					
Increase/ (decrease) during the month	391,860,000					
Balance at close of the month	2,351,232,340					

Share Options (under	Share Optio	n Schemes of	the Issuer)			
Particulars of share option scheme including EGM approval date	1	Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	of issuer which may be issued pursuant thereto
(dd/mm/yyyy) and -			3		-	as at close of the
class of shares issuable	Granted	Exercised	Cancelled	Longod		month
1. Share Option	Granieu	Exercised	Cancelleu	Lapsed		
Scheme adopted	0	0	0	0	0	113,380,000
on 18/12/2012;	U	0	0	U	0	110,000,000
AGM approval date:						
(18/12/2012)						
Ordinary shares						
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		Tota	al A. (Ordina		N/A	113,380,000
				ce shares)	N/A	
			•	ther class)	N/A	
Total funds raised duri options (State currenc		h from exercise	e of	0		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
( / / ) Stock code (if listed) Class of shares						
Subscription price EGM approval date (if applicable)		)				
						<u> </u>
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.	( / /	/				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	)				
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	. (Ordinar	ry shares)	N/A	N/A
			(Preferenc	e shares)	N/A	
			(Ot	her class)	N/A	

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>1.</u>				_		
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(//)					
<u></u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(//)		Total C. (Ordina	ary shares)	N/A	N/A
			(Preferen	ce shares) ther class)	N/A N/A	-

Full	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
_			
_			
-	shares (Note 1)		
2			
_			
-	( / / )		
_	shares (Note 1)		
3.			
0			
_			
_			
-	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	N/A
	(Preference shares)	N/A	
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	ner Movement	s in Issued Sl	nare Capital			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		
				issuable (Note 1)		
1.	Rights issue	At price :	State currency	Issue and allotment ( / /  ) date : (dd/mm/yyyy)		
				EGM approval date: ( / / ) (dd/mm/yyyy)		
				Class of shares		
				issuable (Note 1)		
2.	Open offer	At price :	State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
				EGM approval date: ( / / ) (dd/mm/yyyy)		
				Class of shares Ordinary issuable <i>(Note 1)</i>		
3.	Placing	At price: 0.30	State <u>HKD</u> currency	lssue and allotment (25/11/2016) date : (dd/mm/yyyy)	391,860,000	N/A
				EGM approval date: (14/07/2016) (dd/mm/yyyy)		
				Class of shares issuable (Note 1)		
4.	Bonus issue			Issue and allotment ( / / ) date : (dd/mm/yyyy)		
				EGM approval date: ( / / ) (dd/mm/yyyy)		
L						

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	shares of issuer
5.	Scrip	A4 ania a	State	issuable (Note 1) Issue and allotment	( / /	)		
	dividend	At price :	currency ———	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
8.	Consideratio n issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					d d	o. of new shares of issuer issued luring the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisatio n			date : (dd/mm/yyyy)	( / /	)		
10.	Other (Please specify)	At price :	State currency	date : (dd/mm/yyyy)	( / /	)		
					dinary s erence s (Other	hares	) N/A	N/A N/A N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	391,860,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

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Remarks (if any):							
Submitted by: Shirley Chan							
Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)							

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.