

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/11/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Solartech International Holdings Limited
Date Submitted	01/12/2017

I. Movements in Authorised Share Capital

I) Stock code : <u>1166</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value <i>HKD</i>	Authorised share capital <i>HKD</i>					
Balance at close of preceding month	50,000,000,000	0.01	500,000,000					
Increase/(decrease)								
Balance at close of the month50,000,0000.01500,000,000								
(2) Stock code : <u>N/A</u> Descrip	otion :							
		Par value	Authorised share					
	No. of ordinary shares	(State currency)	capital (State currency)					
Balance at close of preceding month	shares		capital					
Balance at close of preceding month	shares		capital					

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedi	ng month			
Increase/(decre	ase)	-		_	
Balance at close	e of the mo	nth _			
3. Other Classe	s of Shares				

Stock code : <u>N/A</u>	A Descrip	tion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of p	receding month		·	
Increase/(decrease)	-			
Balance at close of th	ne month			

Total authorised share capital at the end of the month (*HKD*): 500,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,351,232,340			
Increase/ (decrease) during the month	1,000,000			
Balance at close of the month	2,352,232,340			

Share Options (under	Share Optio	n Schemes of	the Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and -		Movement du	uring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Share Option						
Scheme adopted	0	1,000,000	0	0	1,000,000	97,380,000
on 18/12/2012;						
AGM approval date:						
(18/12/2012)						
Ordinary shares			<u> </u>			
(Note 1)						
2.						
shares						
(Note 1)						
3.						
shares						
(Note 1)			<u> </u>			. <u> </u>
		т	otal A. (Ordir	ary shares)	1,000,000	97,380,000
		1		nce shares)	<u>N/A</u>	21,000,000
			•	Other class)	<u>N/A</u>	
Total funds raised dur		h from exercis	`	,		
options (State currend	;v)			HK\$355,00	00.00	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
(/ /) Stock code (if listed) Class of shares						
Subscription price EGM approval date (if applicable))				
<u> ∠. </u>						
	(/ /)				
3.						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordinar	y shares)	N/A	N/A
			(Preferenc	e shares)	N/A	- ***
			(Otl	her class)	N/A	-

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>1.</u>				_		
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
<u></u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(//)					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(//)		Total C. (Ordina	ary shares)	N/A	N/A
			(Preferen	ce shares) ther class)	N/A N/A	-

Full par	ticulars including EGM approval date (dd/mm/yyyy), cable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1			
	shares (Note 1)		
_			
2			
	(/ /)		
	shares (Note 1)		
3.			
0.			
· · · · · · · · · · · · · · · · · · ·	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	N/A
	(Preference shares)	N/A	
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	ner Movement	s in Issued S	hare Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares			
				issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares			
2.	Open offer	At price :	State	issuable (Note 1) Issue and allotment (/ /)		
			Currency	date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares			
			State	issuable (Note 1))		
3.	Placing	At price:	currency	date : (dd/mm/yyyy)			
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer
						_	
5.	Scrip	At price :	State	issuable (Note 1)	(/ /)	
	dividend	At price :	currency ———	date : (dd/mm/yyyy)		,	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares repurchased (Note 1)		_	
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares redeemed (Note 1)		_	
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)		_	
8.	Consideratio n issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	

	Type of Issue			No. of new share of issuer issued during the month pursuant thereto	shares of issuer
9.	Capital reorganisatio n			Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy)	
				EGM approval date: (/ /) (dd/mm/yyyy)	
10.	Other (Please specify)	At price :	State currency	Class of shares issuable <i>(Note 1)</i> —— Issue and allotment (/ /)	
				date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
				Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>	N/A N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	1,000,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks (if any):						
Submitted by: Shirley Chan						
Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)						

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.